



Announcement Summary

Entity name

REGAL PARTNERS LIMITED

Date of this announcement

Wednesday September 11, 2024

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RPLAC	RIGHTS	4,782,379	04/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REGAL PARTNERS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

129188450

1.3 ASX issuer code

RPL

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme**ASX +security code and description**

RPLAC : RIGHTS

Date the +securities the subject of this notification were issued

4/9/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Brendan O'Connor	Brendan O'Connor	649,235
Ian Cameron	Ian Cameron	206,574

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02851575-2A1547895&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

Any other information the entity wishes to provide about the +securities the subject of this notification

3,976,656 rights have been issued under the FY24 Deferred Bonus Grant and 805,723 rights have been issued under the Long-Term Incentive Grant. Please refer to <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02851575-2A1547895&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400> for further details.

In response to Question 5.1, 1,357,492 rights have been issued under exception 15 in Listing Rule 7.2 and therefore the issue did not require any securityholder approval under Listing Rule 7.1.

In response to Question 5.2, 3,424,887 rights have been issued without securityholder approval using the entity's 15% placement capacity under Listing Rule 7.1.



Issue details

Number of +securities

3,976,656

Number of +securities

805,723

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RPL : ORDINARY FULLY PAID	324,714,067

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RPLAC : RIGHTS	23,614,115
RPLAD : DEFERRED CONVERTING REDEEMABLE PREFERENCE SHARES	47,644,258
RPLAE : CONTINGENT CONVERTING REDEEMABLE PREFERENCE SHARES	21,529,318
RPLAF : OPTION EXPIRING 09-JUL-2029 EX NIL	10,934,403



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

3,424,887

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No