



East 33 Limited

## ASX ANNOUNCEMENT

For immediate release

11 September 2024

### Dispatch of Target's Statement

East 33 Limited (ASX: E33) ('**East 33**' or '**Company**') refers to the off-market takeover offer (**Offer**) by Yumbah Aquaculture Limited (**Yumbah**) to acquire 100% of East 33's Shares (**East 33 Shares**) for cash of \$0.022 (2.2 cents) (**Offer Price**) per East 33 Share (**Takeover Bid**).

East 33 confirms that its Target's Statement, duly lodged with ASX on 28 August 2024, has today been dispatched to shareholders.

In accordance with section 110D and item 12 of section 633(1) of the Corporations Act 2001, the Target's Statement and the IER was sent to shareholders by the following means:

- (a) East 33 shareholders who have nominated an email address for the purposes of receiving electronic communications from East 33 received an email with a communication providing a link to an electronic copy of the Target's Statement and the IER; and
- (b) East 33 shareholders who have not nominated an email address for the purposes of receiving electronic communications from East 33 and East 33 shareholders who have validly elected to receive hard copies of shareholder communication, have been sent a hard copy of the Target's Statement and the IER.

#### Authorisation

This ASX announcement was authorised for release by the Independent Board Committee of East 33.

#### Announcement Ends

For further information, please contact:

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#### About East 33

East 33 is an ASX listed Australian company involved in oyster farming and sales.

Further information about East 33 is available through its public announcements and will also be contained in the Bidder's Statement and the Target's Statement.

East 33 is dedicated to pioneering the world's best oyster culture, by empowering the people behind it, caring for the places that support it, and delivering moments to be savoured.

East 33 is the one of the largest vertically integrated Sydney Rock Oyster producer, processor, and supplier. Operations span all elements of the Sydney Rock Oyster industry from hatchery, nursery, and production farmers to processing facilities.

East 33's current operations are based in the Wallis Lake, Port Stephens and the Camden Haven River regions of NSW, and over 130 years of collective of farming knowledge. Learnings are being harnessed to deliver the next stage of improved breeding, technology, and sustainable farming techniques to propel the industry for generations to come.