



Clime Capital Limited

13 September 2024

Company Announcements
Australian Securities Exchange

Net Tangible Asset Backing

Please find attached Net Tangible Assets report of Clime Capital Limited (ASX: CAM) as at the close of business on 31st August 2024.

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Clime Capital Limited

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About *Clime Capital Limited*

Net Tangible Assets (NTA)

2024	August ²	July ¹	June ¹
NTA before tax (CUM Dividend)	\$0.815	\$0.835	\$0.810
NTA after tax (CUM Dividend)	\$0.810	\$0.840	\$0.815

¹ On 23 May 2024, the Board declared a fully franked dividend of 1.35 cents per share in respect of the Company's ordinary shares for the period 1 April 2024 to 30 June 2024, and was paid on 26 July 2024. NTA before and after tax disclosed above for June 2024 is before the effect of this dividend payment, and for July 2024 was after the effect of this dividend payment.

² On 23 August 2024, the Board declared a fully franked dividend of 1.35 cents per share in respect of the Company's ordinary shares for the period 1 July to 30 September 2024, payable on 25 October 2024. NTA before and after tax disclosed above for August 2024 are before the effect of this dividend payment.

NTA before tax (CUM Dividend) \$0.815 as at 31 August 2024	NTA after tax (CUM Dividend) \$0.810 as at 31 August 2024	Total Portfolio Including Cash \$153.5m
Running Yield 6.6% fully franked	Cash Dividend** 5.40 cents fully franked	Grossed up Running Yield - Pre Tax 9.5%

** Cash dividend includes the last four dividend payments.

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Dividend yield growth

The last 4 dividends were Sep-23: 1.35 cents, Dec-23: 1.35 cents; Mar-24: 1.35 cents and Jun-24: 1.35 cents which represents a 3.05% rise over FY23.

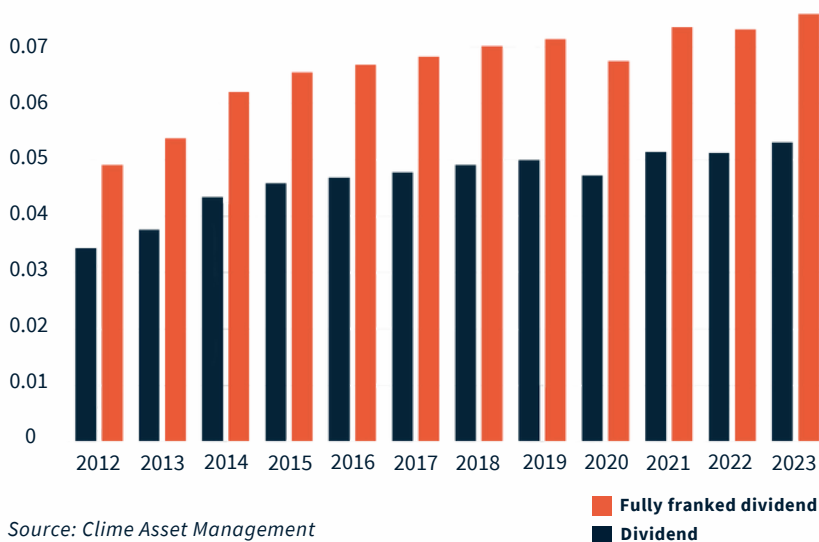
Fully franked dividends

CAM is paying fully franked dividends on a quarterly basis.

CAM yield vs Market yield (ASX200)

CAM is achieving a dividend yield on NTA in excess of the ASX market yield. Currently, the market yield is approximately 4.16% (approximately 70% franked) whereas CAM is trading at a dividend yield of approximately 6.6% (100% franked).

History of fully franked dividends



Performance*

	1 month	3 months	6 months	1 year	2 years p.a.	5 years p.a.	10 years p.a.	ITD p.a.
Gross Return	-2.22%	2.63%	2.73%	6.12%	7.80%	5.38%	5.93%	10.31%
Benchmark Return	0.40%	4.99%	6.27%	14.75%	11.79%	8.38%	8.22%	10.58%
Active Return (Gross)	-2.63%	-2.36%	-3.54%	-8.63%	-3.99%	-3.00%	-2.29%	-0.27%

*All performance figures are based off NTA.

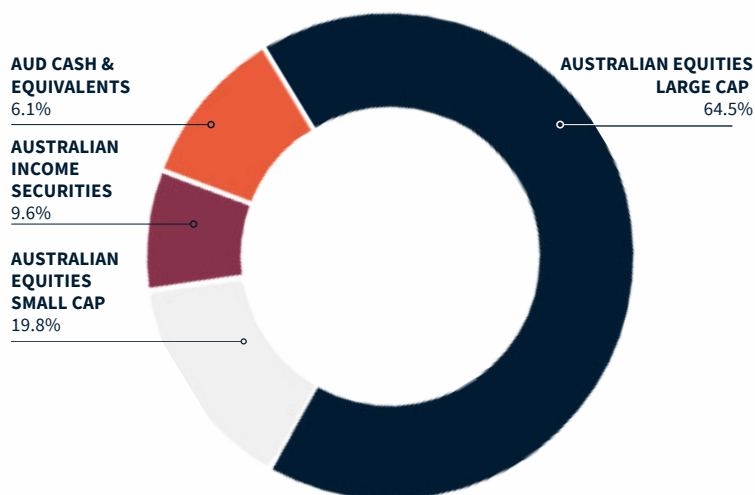


Top 10 Holdings

(in alphabetical order)

Company	ASX Code
BHP Billiton	BHP
Incitec Pivot	IPL
Light and Wonder Inc	LNW
QBE Insurance Group	QBE
Rio Tinto	RIO
Resmed Inc CDI's	RMD
Telstra Group	TLS
Westpac Banking Corporation	WBC
Woodside Energy Group	WDS
Worley	WOR

Gross Asset Allocation



Your Portfolio Manager



Will Riggall

Chief Investment Officer

Portfolio Asset Allocation

Assets	\$M
Australian Equities	128.9
Australian Income Securities	14.7
AUD Cash & Equivalents	9.8
Gross Portfolio Valuation	153.5
Convertible Notes (CAMG)*	-34.7
Provision for expenses - mgt/perf fee	-0.1
Net Tangible Assets Before Tax	118.7

*CAMG are unsecured, convertible notes in CAM which, if redeemed, would need to be paid out at face value of \$1.

Investment Philosophy



clime

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Client Services 1300 788 568 | info@clime.com.au | climecapital.com.au

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