

16 September 2024

By electronic lodgement

The Manager
Market Announcements Office
ASX Limited
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Sydney NSW 2000

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Our ref: 7392777.00031

Dear ASX

Form 604 – Notice of change of interests of substantial holder – Anthony Hall

We act for Anthony Hall (**AH**).

In accordance with section 671B(1)(b) of the *Corporations Act 2001* (Cth), we enclose a notice of change of interests of substantial holder on behalf of AH and his associates in East 33 Limited (ASX: E33).

Yours faithfully



Harry Kingsley
Partner
K&L Gates

encl.

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme East 33 Limited (E33)

ACN/ARSN 636 173 281

1. Details of substantial holder (1)

Name Anthony Hall (AH) and certain associated entities set out in Annexure 'A'

ACN/ARSN (if applicable)

There was a change in the interests of the
substantial holder on 16/09/2024
The previous notice was given to the company on 30/04/2024
The previous notice was dated 29/04/2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|----------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Fully paid ordinary shares | 432,746,431 | 55.8250% | 442,632,864 | 57.10% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|---|--|---|---|-------------------------|
| 16/09/2024 | AH and each entity listed in Annexure 'A' | By operation of section 608(3) of the Corporations Act 2001 (Cth) (Corporations Act) through acquisition of a relevant interest in Shares pursuant to contracts arising from acceptances of the offers made under the off-market takeover offer made by Yumbah Aquaculture Ltd (YAL) to acquire all the ordinary shares in E33 as set out in its Replacement Bidder's Statement dated 23 August 2024 (Offer). | Offer consideration payable by YAL, an associated entity of AH, under the terms of the Offer. | Ordinary shares – 9,886,433 | 9,886,433 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|------------------|
| See Annexure 'B' | See Annexure 'B' | See Annexure 'B' | See Annexure 'B' | See Annexure 'B' | See Annexure 'B' |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|------------------|------------------|
| See Annexure 'A' | See Annexure 'A' |

Signature


print name

Anthony Hall

capacity

Director

sign here



date

16/09/2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:


(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure 'A'

This is Annexure 'A' of 1 page referred to in 'Form 604 - Notice of change of interests of substantial holder' given by Anthony Hall (AH)



Mr Anthony Hall

16 September 2024

Item 1 - Details of substantial holder and Item 6 - Addresses

| Name | ACN/ARSN (if applicable) | Address |
|---|--------------------------|---|
| Mr. Anthony Hall | N/A | Level 44, 600 Bourke Street, Melbourne, Victoria, Australia |
| <i>Details of Anthony Hall's associates</i> | | |
| Name | ACN/ARSN (If applicable) | Address |
| Research Corporation Pty Ltd as trustee for the Anthony Hall Family Trust | 076 543 756 | Level 44, 600 Bourke Street, Melbourne, Victoria, Australia |
| Yumbah Aquaculture Ltd | 082 219 636 | Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia |
| Yumbah Finance Pty Ltd | 669 757 582 | Unit 2 / 69 Fullarton Road, Kent Town, South Australia, Australia |

Annexure 'B'

This is Annexure 'B' of 1 page referred to in 'Form 604 - Notice of change of interests of substantial holder' given by Anthony Hall (**AH**).



Mr Anthony Hall
16 September 2024

Item 4 – Present relevant interests

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered holder | Nature of relevant interest | Class and number of securities | Person's votes |
|---------------------------------------|--|--|--|--------------------------------|----------------|
| AH's relevant interests | | | | | |
| AH | AH | AH | Relevant interest pursuant to Section 608(1)(a) of the Corporations Act. | Ordinary – 626,398 | 626,398 |
| AH | Research Corporation Pty Ltd (RCPL) | RCPL | Relevant interest pursuant to section 608(3)(b) of the Corporations Act. | Ordinary – 142,024,795 | 142,024,795 |
| AH | Yumbah Finance Pty Ltd (YF) | YF | Relevant interest pursuant to section 608(3)(b) of the Corporations Act. | Ordinary – 238,095,238 | 238,095,238 |
| AH | Yumbah Aquaculture Ltd (YAL) | YAL | Relevant interest pursuant to section 608(3)(b) of the Corporations Act. | Ordinary – 52,000,000 | 52,000,000 |
| AH | Shareholders of E33 who have accepted the conditional offers under the Offer | Shareholders of E33 who have accepted the conditional offers under the Offer | Relevant interest by operation of section 608(3) of the Corporations Act in relation to the relevant interest acquired by Yumbah Aquaculture Ltd pursuant to Section 608(8) of the Corporations Act resulting from acceptances of offers under the Offer. The Shares the subject of these acceptances have not yet been transferred to Yumbah Aquaculture Ltd. | Ordinary – 9,886,433 | 9,886,433 |
| Associate's relevant interests | | | | | |
| YAL | YAL | YAL | Relevant interest pursuant to section 608(3)(b) of the Corporations Act. | Ordinary – 52,000,000 | 52,000,000 |
| YAL | Shareholders of E33 who have accepted the conditional offers under the Offer | Shareholders of E33 who have accepted the conditional offers under the Offer | Relevant interest pursuant to Section 608(8) of the Corporations Act resulting from acceptances of offers under the Offer. The Shares the subject of these acceptances have not yet been transferred to Yumbah Aquaculture Ltd. | Ordinary – 9,886,433 | 9,886,433 |
| RCPL | RCPL | RCPL | Relevant interest pursuant to Section 608(1)(a) of the Corporations Act. | Ordinary – 142,024,795 | 142,024,795 |
| YF | YF | YF | Relevant interest pursuant to Section 608(1)(a) of the Corporations Act. | Ordinary – 238,095,238 | 238,095,238 |
| RCPL | YF | YF | Relevant interest pursuant to section 608(3)(b) of the Corporations Act. | Ordinary – 238,095,238 | 238,095,238 |
| YAL | YF | YF | Relevant interest pursuant to section 608(3)(b) of the Corporations Act. | Ordinary – 238,095,238 | 238,095,238 |