

16 September 2024

## **CLIME CAPITAL LIMITED (ASX:CAM) ANNOUNCES SHARE PURCHASE PLAN**

Clime Capital Limited (**Company**) (ACN 106 282 777) is pleased to announce that it will undertake a Share Purchase Plan (**SPP**) that will be open to existing shareholders with a registered address in Australia and New Zealand at 7.00pm (Sydney time) on the record date of Friday, 13 September 2024.

### **About the SPP**

Under the SPP, eligible shareholders will have the opportunity to acquire up to 37,000 ordinary shares, CUM dividend at \$0.81 per share, without incurring brokerage.

The SPP issue price represents a 0.86% discount to the average closing share price over the five trading days ending on 13 September 2024<sup>1</sup>.

### **September dividend record date change to ensure SPP share benefit**

New shares issued under the SPP will be entitled to the September quarter fully franked dividend of 1.35 cents per share.

To ensure this outcome, the record date for the September dividend has been changed and will now occur on 15 October 2024, after the SPP is complete (no changes have been made to the payment date). Accordingly, Shareholders will receive the September dividend on 25 October 2024 in respect of all shares they hold (including shares issued under the SPP) on the new dividend record date of 15 October 2024.

### **Benefits of the SPP**

The SPP will deliver benefits to all shareholders beyond the opportunity for participants to purchase additional shares:

- at a discount to the current market price; and
- which will carry an entitlement to the September quarter fully franked dividend.

The primary purpose of the capital raising is to grow the Company's assets to gain additional access to market opportunities. The Company's increased size is expected to reduce the fixed expense ratio of the Company, to the benefit of all shareholders.

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<sup>1</sup> The closing price on 13, 12 and 11 September 2024 was \$0.815 and the closing price on 9 and 10 September 2024 was \$0.82.

## Use of funds

The proceeds raised from the SPP will be invested in accordance with the Company's investment strategy in order to deliver on the Company's investment objectives of above market returns and fully franked dividend yields higher than can be achieved by investing in the broader ASX or an associated index.

The Company's pre-tax NTA as at 30 August 2024, being the last monthly NTA released on the ASX, was \$0.815 per share. For details of the Company's recent performance, see the Company's latest monthly NTA and performance report was released on the ASX on 13 September 2024. This report can be accessed at:

- (a) the Company's website: <https://clime.com.au/clime-capital-limited/>.
- (b) the ASX website: [www.asx.com.au](http://www.asx.com.au) (ASX code: CAM).

## SPP terms and Key dates

Participation in the SPP is optional. However, offers under the SPP are non-renounceable. This means that eligible shareholders cannot transfer offers under the SPP to anyone else.

Further information in relation to the SPP, including the SPP terms and conditions and scale back policy, will be outlined in the SPP offer booklet, expected to be released on Tuesday, 17 September 2024.

Key dates of the SPP are:

Event	Date
Record date for SPP	Friday, 13 September 2024
Issue SPP booklet / SPP offer opens	Tuesday, 17 September 2024
SPP closes	Monday, 7 October 2024
Shares are issued under SPP	Friday, 11 October 2023
Normal trading commences	Monday, 14 October 2024
Record date for the September quarter fully franked dividend of 1.35 cent per share	Tuesday, 15 October 2024
Payment date for the September quarter dividend	Friday, 25 October 2024

*This timetable is indicative only and subject to change. The Directors of the Company reserve the right to vary these dates, without prior notice, subject to the ASX Listing Rules and the Corporations Act.*

This announcement has been authorised for release by the Board of the Company.

If you have questions on the SPP, please contact [info@clime.com.au](mailto:info@clime.com.au).

If you have any questions about how to apply or would like to request another Application Form, please call the Share Registry, Boardroom Pty Ltd on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) between 8.15am to 5.30pm (Sydney time) Monday to Friday.

If you have questions on this announcement please contact:

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Chairman, Clime Capital Limited  
Phone : 1300 788 568  
Email : [info@clime.com.au](mailto:info@clime.com.au)

### Clime Capital Limited

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