Market Announcement



16 September 2024

Spacetalk Ltd (ASX: SPA) – Trading Halt

Description

The securities of Spacetalk Ltd ('SPA') will be placed in trading halt at the request of SPA, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Wednesday, 18 September 2024.

Issued by

ASX Compliance

O SPACETALK

16 September 2024

Ms Ramona Seeto Adviser, Listings Compliance ASX Limited

Dear Ms Seeto

Spacetalk Ltd - Request for trading halt

Pursuant to ASX Listing Rule 17.1, Spacetalk Ltd (ASX: SPA) (**SPA**) requests that an immediate trading halt be granted by ASX Limited (**ASX**) with respect to its fully paid ordinary shares from the commencement of trading on **Monday**, **16 September 2024** until the earlier of the commencement of trading on **Wednesday**, **18 September 2024** or release of an announcement by SPA in connection with a placement and accelerated offer (**Capital Raise**).

The following information is provided in accordance with Listing Rule 17.1:

- 1. **Duration of the trading halt** SPA expects the trading halt will be in place until the earlier of the time at which SPA makes an announcement regarding the Capital Raise, or the commencement of trading on Wednesday, 18 September 2024.
- 2. **Termination of the trading halt** –SPA expects to make the announcement to the market before commencement of normal trading on Wednesday, 18 September 2024.
- 3. **No reason** SPA is not aware of any reason why the trading halt should not be granted.
- 5. **Further information** There is no further information in relation to this request.

Yours faithfully

K. Lachan

Kim Larkin Company Secretary