



17 September 2024

CLIME CAPITAL LIMITED SHARE PURCHASE PLAN

Notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

Clime Capital Limited (ACN 106 282 777) (**Company**) refers to its announcement on Monday, 16 September 2024 whereby eligible shareholders will have the opportunity to purchase up to 37,000 ordinary shares under a share purchase plan (**SPP**).

The SPP will be offered in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*. It is a condition of that instrument that the Company gives ASX this notice before the SPP offer is made. The SPP will open (and the SPP offer will be made) at 10am (Sydney time) on Tuesday, 17 September 2024.

Accordingly, the Company gives the ASX (as the relevant market operator) notice that:

1. The Company will make offers to issue shares under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001*(Cth) (**Act**);
2. This notice is given in accordance with paragraph 7(f)(ii) of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*;
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to it and section 674 of the Act; and
4. As at the date of this notice, there is no excluded information (as defined in subsections 708A(7) and 708A(8) of the Corporations Act 2001 (Cth)).

This announcement has been authorised by the Board of the Company.