



Announcement Summary

Entity name

FORESTA GROUP HOLDINGS LIMITED

Date of this announcement

Tuesday September 17, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Note	7,500,000	16/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

FORESTA GROUP HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

074969056

**1.3 ASX issuer code**

FGH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/9/2024



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Sep-2024 14:21	New - Proposed issue of securities - FGH	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

<b>ASX +security code and description</b>
new unquoted class of security
<b>Date the +securities the subject of this notification were issued</b>
16/9/2024
<b>Any other information the entity wishes to provide about the +securities the subject of this notification</b>
Issue per announcement dated 13 September 2024 'Foresta completes \$75,000 convertible note raise'

Issue details

<b>Number of +securities</b>	
7,500,000	
<b>Were the +securities issued for a cash consideration?</b>	
Yes	
<b>In what currency was the cash consideration being paid?</b>	<b>What was the issue price per +security?</b>
AUD - Australian Dollar	AUD 0.01000000



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

Convertible Note

## +Security type

+Convertible debt securities

## ISIN code

## Date the +securities the subject of this notification were issued

16/9/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02852513-2A1548357&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

## +Convertible debt securities Details

## Type of +security

Convertible note or bond

## +Security currency

AUD - Australian Dollar

## Face value

AUD 0.01000000

## Interest rate type

Fixed rate

## Frequency of coupon/interest payments per year

Annual

## First interest payment date

## Interest rate per annum

10.00 %

## Is the interest rate per annum estimated at this time?

No

## s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

## Is the +security perpetual (i.e. no maturity)?

No

## Maturity date

12/9/2027

## Select other feature(s) applicable to the +security

None of the above

## Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No



**Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged**

FGH : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue per announcement dated 13 September 2024 'Foresta completes \$75,000 convertible note raise'

Issue details

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**Number of +securities**

7,500,000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FGH : ORDINARY FULLY PAID	2,355,379,053

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FGHAAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	198,056,350
FGHAU : OPTION EXPIRING 01-MAR-2025 EX \$0.023	24,750,000
FGHAAF : OPTION EXPIRING 19-JUL-2025 EX \$0.04	10,000,000
FGHAAI : OPTION EXPIRING 31-DEC-2025 EX \$0.045	252,000,000
New class - code to be confirmed : Convertible Note	7,500,000