

18 September 2024

ASX: CXO Announcement

Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by Core Lithium Ltd (**ASX: CXO**) (**Core** or the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

On 9 September 2024, the Company announced that it had entered into a share sale deed with Lithium Australia Limited (**ASX: LIT**) (**Lithium Australia**) to acquire 7.6 million shares in Charger Metals NL (**ASX: CHR**) (**Charger**) dated 7 September 2024 (**Share Sale Deed**). The consideration payable by Core to Lithium Australia under the Share Sale Deed comprises the issue of 6.08 million shares in Core (being 0.8 Core shares (**Shares**) for each Charger share).

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) section 674 and section 674A of the Corporations Act; and
- (e) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act.

This announcement has been approved for release by the Core Board.

For further information, please contact:

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