

20 September 2024

ENTITLEMENT OFFER SHORTFALL PLACED

HIGHLIGHTS

- Binding commitments to subscribe to the Entitlement Offer Shortfall received.
- Proceeds will help fund drilling programs on high conviction copper-gold-strategic metal prospects already underway.

Further to the Havilah Resources Limited (**ASX: HAV, Havilah** or the **Company**) announcement ([refer to ASX announcement 19 September 2024](#)), Havilah advises that it has received binding commitments of \$2,107,640 to subscribe for the Shortfall from the recent Entitlement Offer.

Accordingly, the full amount of \$4.07 million (before costs) sought in the Entitlement Offer will be raised. Total new fully paid ordinary shares to be issued under the Entitlement Offer and the Shortfall placement will be 22,617,086.

“This completes a successful capital raising in which over 250 shareholders participated.

The majority of the proceeds will be directed towards strategic exploration drilling on extremely promising copper prospects in the vicinity of Havilah’s Kalkaroo and Mutooroo copper projects.

“We have a drilling rig operating at the Croziers prospect north of Kalkaroo and this funding will ensure the continuation of our current exploration program, which also includes drilling on other targets identified by our geological team over the last 2 years” said Simon Gray, Chairman.

This release has been authorised on behalf of the Havilah Resources Limited Board by Mr Simon Gray.

For further information visit www.havilah-resources.com.au

Contact: Dr Chris Giles, Technical Director, on (08) 7111 3627 or email info@havilah-resources.com.au

Registered Office: 107 Rundle Street, Kent Town, South Australia 5067

Mail: PO Box 3, Fullarton, South Australia 5063