

Dispatch of Offer Booklet

20 September 2024: Energy Technologies Limited (ASX: EGY) (**EGY** or the **Company**) refers to its announcement dated 12 September 2024 in relation to the Company's non-underwritten non-renounceable pro-rata rights issue to eligible shareholders to raise up to approximately \$12.7 million (**Rights Issue**), and is pleased to confirm that in accordance with the indicative timetable, the Offer Booklet together with accompanying personalised Entitlement and Acceptance Form has been dispatched today, 20 September 2024, to each eligible shareholder.

Eligible shareholders are advised that the Rights Issue is now open for applications and will close at 5.00pm (Melbourne time) on 2 October 2024. Eligible shareholders can access their personalised Entitlement and Acceptance Form at www.computersharecas.com.au/egyoffer.

Indicative Rights Issue Timetable ¹ Event	Date
Dispatch of Offer Booklet and Rights Issue Offer opens	Friday, 20 September 2024
Rights Issue Offer closes	5.00pm on Wednesday, 2 October 2024
Allotment and issue of New Shares under Rights Issue Offer	Wednesday, 9 October 2024
Expected normal trading of New Shares under Rights Issue Offer	Thursday, 10 October 2024

^{1.} Dates / times are indicative and subject to change. All times / dates are in reference to Australian Daylight Savings Time

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Authorised by the Energy Technologies Limited Board of Directors

For further information, please contact:

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