

**ASX Announcement****ASX: CMG**

20 September 2024

## Release from escrow

Critical Minerals Group Limited (the **Company**) advises that in accordance with ASX Listing Rule 3.10.A, the following securities will be released from escrow:

Type of Security	Number of securities	Type of securities	Release date
Restricted ordinary shares	13,219,426	Ordinary Shares	27 September 2024
Unlisted Options exercisable at \$0.25 and expiring 27 Sept 2024	8,368,333	Unlisted Options	27 September 2024

As detailed in section 2.6 of the Prospectus released on 26 September 2022, a number of shareholders and broker option holders were restricted from dealing in their shares and options for 24 months following the Company's listing on the ASX.

The above restricted ordinary shares are currently unquoted, and the Company will lodge an Appendix 2A to apply for their quotation following the end of the escrow period in accordance with ASX Listing Rule 2.8.5.

This ASX announcement was authorised for release by Company Secretary.

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