

23 September 2024

ASX Limited 20 Bridge Street Sydney NSW 2000

CLEANSING NOTICE

This notice is given by Nickel Industries Limited (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company advises that it has issued 4,000,000 fully paid ordinary shares (**Shares**) to Eloquent Enterprises Ltd, as consideration to acquire a 51% interest in the Siduarsi Nickel-Cobalt project.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (e) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

Richard Edwards

Company Secretary