

PENGANA GLOBAL PRIVATE CREDIT TRUST (ASX: PCX) CLEANSING NOTICE

23 September 2024

ASX Market Announcements Office

ASX Limited, Exchange Centre
Level 5, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Cleansing Notice – Notice under section 1012DA(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Pengana Investment Management Limited (**'Responsible Entity'**) as the responsible entity of the Pengana Global Private Credit Trust ARSN 673 024 489 (**'the Trust'**, ASX: PCX) under section 1012DA(5)(e) of the Corporations Act 2001 (Cth) (**'Corporations Act'**).

The Trust has today issued 5,886,782 new fully paid ordinary units (**'New Units'**) at a price of A\$2.0227 per New Units to various wholesale clients (as defined under section 761G of the Corporations Act) under a placement the results of which were announced to the ASX on 13 September 2024.

The Responsible Entity advises that:

- a. the New Units were issued without disclosure to investors under Part 7.9 of the Corporations Act and without a product disclosure statement for the New Units being prepared;
- b. this notice is being given under section 1012DA(5)(e) of the Corporations Act;
- c. as a disclosing entity, the Responsible Entity, as the issuer of the New Units is subject to regular reporting and disclosure obligations;
- d. as at the date of this notice, the Responsible Entity has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Responsible Entity and the Trust respectively; and
 - ii. section 674 and 674A of the Corporations Act as it applies to the Responsible Entity and the Trust respectively; and
- e. as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meaning of sections 1012DA(7) and 1012DA(8) of the Corporations Act that is required to be set out in this notice.

Authorised by: Pengana Investment Management Limited Board

Enquiries:

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www.pengana.com/pcx