

Form 604

**Corporations Act 2001
Section 671B**

Notice of change of interests of substantial holder

To Company Name/Scheme	GALILEE ENERGY LIMITED		
ACN/ARSN	064 957 419		
1. Details of substantial holder(1)			
Name	Copulos Group		
ACN/ARSN (if applicable)			
There was a change in the interests of the substantial holder on	20/09/2024		
The previous notice was given to the company on	21/05/2024		
The previous notice was dated	01/05/2024		

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:


Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	24,659,841	7.26% based on 339,744,643 shares	88,774,141	15.93% bases on 557,192,880 shares

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give substantial holding notice to the company are as follows:-

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
24/07/2024	Northrock Capital Pty Ltd	OMT Transfer	\$53,875.00	ORD	2,693,750	2,693,750
24/07/2024	Citywest Corp Pty Ltd	OMT Transfer	(\$53,875.00)	ORD	(2,693,750)	(2,693,750)
20/09/2024	Eyeon No 2 Pty Ltd	Underwriting Shortfall	\$273,477.08	ORD	22,789,757	22,789,757
20/09/2024	Northrock Capital Pty Ltd	Underwriting Shortfall	\$387,765.29	ORD	32,313,774	32,313,774

20/09/2024	Copulos Foundation Pty Ltd	Underwriting Shortfall	\$108,129.03	ORD	9,010,769	9,010,769
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Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:					
Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Copulos Group	Northrock Capital Pty Ltd <Northrock Capital Unit A/C>	Northrock Capital Pty Ltd	Indirect	Ordinary shares	44,742,398
Copulos Group	HSBC Custody Nominees (Australia) Ltd as custodian for Northrock Capital Pty Ltd	Northrock Capital Pty Ltd	Indirect	Ordinary shares	2,693,750
Copulos Group	Eyeon No 2 Pty Ltd	Eyeon No 2 Pty Ltd	Idirect	Ordinary shares	28,861,474
Copulos Group	Copulos Foundation Pty Ltd<P & M Copulos Foundation A/C>	Copulos Foundation Pty Ltd	Indirect	Ordinary shares	12,476,519
5. Changes in association					
The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:					
	Name and ACN/ARSN (if applicable)	Nature of association			
6. Addresses					
The addresses of persons named in this form are:					
	Name	Address			
	Northrock Capital Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632			
	Eyeon No 2 Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632			
	Copulos Foundation Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632			
Signature					
print name	Stephen Copulos		capacity	Director	
sign here			Date	23/09/2024	