

Form 604

Corporations Act 2001
Section 671 B

Notice of change of interests of substantial holder

To Company Name/Scheme **CRITICAL MINERALS GROUP**

ACN ARN **652 994 726**

1. Details of substantial holder (1)

Name **IGS CAPITAL PTY LTD as trustee for IGS CAPITAL TRUST**

ACN **136 619 773**

There was a change in the interest of the substantial holder on **18/ 09 /2024**

The previous notice was given to the company on **02/ 11/ 2022**

The previous notice was dated **31/ 10 / 2022**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company scheme, are as follows:

Class of securities	Previous Notice		Present Notice	
	Person's Votes	Voting power(5)	Person's Votes	Voting power(5)
Fully paid ordinary class shares	5,486,713	12.45%	5,037,222	6.99%

3. Change in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

REFER TO ANNEXURE A

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of Relevant Interest	Registered holder of securities	Person entitled to be Registered as holder (8)	Nature of relevant Interest(6)	Class and number of securities	Person's votes
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Stuart McClure And IGS Capital Pty Ltd ATF IGS Capital Trust	IGS Capital Pty Ltd ATF IGS Capital Trust	IGS Capital Pty Ltd ATF IGS Capital Trust	Relevant interest Under section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth)(Corporations Act), arising through IGS Capital Pty Ltd ATF IGS Capital Trust being the registered holder of the shares.	4,611,569 ordinary fully paid shares	6.40%
Stuart McClure	Kashfam Pty Ltd	Kashfam Pty Ltd	Relevant interest under section 608(3) of the <i>Corporations Act</i> .	Nil	0.00%
Stuart McClure	Vested Equities Pty Ltd	Vested Equities Pty Ltd	Relevant interest under section 608(3) of the <i>Corporations Act</i> .	230,653 ordinary fully paid shares	0.32%
Stuart McClure	McClure Premium Investment Pty Ltd	McClure Premium Investment Pty Ltd	Relevant interest under section 608(3) of the <i>Corporations Act</i> .	195,000 ordinary fully paid shares	0.27%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
Summer Vine Pty Ltd	No longer deemed a relevant interest under the <i>Corporations Act</i>
Claire Emily McClure	No longer deemed a relevant interest under the <i>Corporations Act</i>
Karen McClure	No longer deemed a relevant interest under the <i>Corporations Act</i>
Mr Campbell McClure & Mrs Heather McClure ATF Campbell & Heather McClure Super Fund	No longer deemed a relevant interest under the <i>Corporations Act</i>

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
IGS Capital Pty Ltd	PO Box 1413, Oxenford, Qld, 4210
Summer Vine Pty Ltd ATF Summer Vine Trust	28 The Oval Drive, Mount Nathan, Qld, 4211
Mr Campbell McClure & Mrs Heather McClure ATF Campbell & Heather McClure Super Fund	28 The Oval Drive, Mount Nathan, Qld, 4211
Kashfam Pty Ltd	PO Box 1413, Oxenford, Qld, 4210
Claire Emily McClure	28 The Oval Drive, Mount Nathan, Qld, 4211
Karen McClure	PO Box 1863, Surfers Paradise, Qld, 4217
Vested Equities Pty Ltd	PO Box 1413, Oxenford, Qld, 4210
McClure Premium Investment Pty Ltd	PO Box 1413, Oxenford, Qld, 4210

Signature

Print name

Stuart McClure

Capacity

Director

Sign here



Date

25 / 9 / 24

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g a corporation and its related corporations, or the manager or trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as specifically named group if the membership of each group,
- (2) See the definition of “associate” in section 9 of the Corporations Act 2001.
- (3) See the definition of “relevant interests” in section 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person’s votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) Any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B (4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying contract, scheme or arrangement; and
 - (b) Any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting power or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies.

See the definition of “relevant interest” in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write “unknown”
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A – Change in relevant interests

Date of Change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change(7)	Class and number of securities affected	Person's votes affected
10/05/2024	Kashfam Pty Ltd	Off market-trade between two entities controlled by Mr. McClure: Kashfam Pty Ltd and McClure Premium Investment Pty Ltd	\$16,500	150,000 ordinary fully paid shares	150,000
10/05/2024	McClure Premium Investment Pty Ltd	Off market-trade between two entities controlled by Mr. McClure: Kashfam Pty Ltd and McClure Premium Investment Pty Ltd	\$16,500	150,000 ordinary fully paid shares	150,000
28/08/2024	IGS Capital Pty Ltd	Allotment of shares following completion of the entitlement offer announced by CMG on 31 July 2024.	\$207,450	1,383,000 ordinary fully paid shares	1,383,000
28/08/2024	Vested Equities Pty Ltd	Allotment of shares following completion of the entitlement offer announced by CMG on 31 July 2024.	\$7,984.05	53,227 ordinary fully paid shares	53,228
28/08/2024	McClure Premium Investment Pty Ltd	Allotment of shares following completion of the entitlement offer announced by CMG on 31 July 2024.	\$6,750	45,000 ordinary fully paid shares	45,000
18/09/2024	IGS Capital Pty Ltd	Sale of shares off market	\$241,749	1,381,431 ordinary fully paid shares	1,381,431