

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Critical Minerals Group
ABN	91 652 994 726

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Stuart McClure
Date of last notice	30 August 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	(1) IGS Capital Pty Ltd as trustee for IGS Capital Trust <i>(Director and shareholder of the trustee and beneficiary of the trust)</i> (2) Kashfam Pty Ltd <i>(Director and shareholder)</i> (3) Vested Equities Pty Ltd <i>(Director and shareholder)</i> (4) McClure Premium Investment Pty Ltd ACN 601 939 539 as trustee for The McClure Super Fund <i>(Director and shareholder and beneficiary of the trust)</i>
Date of change	18/09/2024

+ See chapter 19 for defined terms.

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No. of securities held prior to change	<p>(1) 5,993,000 fully paid ordinary shares.</p> <p>(2) Nil</p> <p>(3) 230,653 fully paid ordinary shares; and 5,059,333 unquoted options exercisable at \$0.25 on or before 27 September 2024.</p> <p>(4) 195,000 fully paid ordinary shares; and</p> <p>(5) 94,000 unquoted options exercisable at \$0.25 on or before 27 September 2024</p>
Class	Ordinary Shares
Number acquired	Nil
Number disposed	1,381,431 ordinary class shares
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$0.174999 per share
No. of securities held after change	<p>(1) 4,611,569 fully paid ordinary shares.</p> <p>(2) Nil</p> <p>(3) 230,653 fully paid ordinary shares; and 5,059,333 unquoted options exercisable at \$0.25 on or before 27 September 2024.</p> <p>(4) 195,000 fully paid ordinary shares; and 94,000 unquoted options exercisable at \$0.25 on or before 27 September 2024</p>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Off-market trade

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	The shares were not traded in a closed period however clearance to trade is always required under the trading policy.
If so, was prior written clearance provided to allow the trade to proceed during this period?	Yes
If prior written clearance was provided, on what date was this provided?	18 September 2024

⁺ See chapter 19 for defined terms.