

25 September 2024

ASX ANNOUNCEMENT

Share Purchase Plan Results

Woomera Mining Limited (ACN 073 155 781) (ASX:WML) (**Woomera** or the **Company**) is pleased to announce that the Share Purchase Plan offered to Eligible Shareholders (**SPP**) closed on 20 September 2024 raising \$267,500.

The SPP was announced on 12 August 2024 in conjunction with a two tranche share placement to professional and sophisticated investors to raise \$1.7m.

Under the SPP, Eligible Shareholders were invited to subscribe for up to \$30,000 or 12,000,000 fully paid ordinary shares (**New Shares**) at an offer price of \$0.0025 to raise approximately \$300,000 (before costs), together with one (1) free attaching Option for every one (1) New Share subscribed.

Following the receipt of shareholder approval earlier today, a total of 107,000,000 New Shares and 107,000,000 attaching Options under the SPP will be issued on 26 September 2024, and will commence trading on the ASX on 27 September 2024.

The Company wishes to thank all participating shareholders for their continuing support.

This ASX announcement was approved for release by the Board of Woomera Mining.

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About Woomera Mining Limited

Woomera Mining Limited is a focussed mineral explorer. The Company is exploring for copper and gold in Mongolia and battery metals (lithium nickel, copper + PGE's) and gold in the Yilgarn and Pilbara Cratons of Western Australia.