

Dual Listing on TSX Venture Exchange

Mithril Silver and Gold Limited ("Mithril" or "the Company") (**ASX:MTH**; **TSXV:MSG**) are pleased to announce that effective Friday, September 27, 2024 (Toronto time), the Company's ordinary shares will commence trading on the TSX Venture Exchange (**TSXV**). The Company's TSXV classification is a 'Junior Mining' company, its trading symbol is **MSG**, and the transfer agent is Computershare Investor Services Inc.

Mithril retains its primary listing on **ASX** under the trading symbol **MTH**.

This announcement has been approved for release by the Board of Directors.

-ENDS-

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DIRECTORS

Craig Sharpe – Non-Executive Chair
John Skeet – Managing Director & CEO
Garry Thomas – Non-Executive Director
Stephen Layton – Non-Executive Director
David Toyoda – Non-Executive Director
Justyn Stedwell – Company Secretary

MITHRIL SILVER AND GOLD LIMITED

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