

26 September 2024

ASX ANNOUNCEMENT

## Extension of Closing Date for Retail Entitlement Offer

Gratifii Limited (ASX:GTI) (**Gratifii** or **Company**) on Monday, 9 September 2024, announced the launch of a partially underwritten pro-rata accelerated non-renounceable entitlement offer of 1 new share for every 1.28 share held, to raise gross proceeds of approximately A\$5.5 million (**Entitlement Offer**).

The Entitlement Offer consists of an entitlement offer to eligible institutional shareholders (**Institutional Offer**), and an entitlement offer to eligible retail shareholders (**Retail Offer**).

The Company wishes to advise that the closing date for the Retail Offer has been extended by 12 days from Thursday, 17 October 2024 to Tuesday, 29 October 2024. The 12-day extension will allow additional time for eligible retail shareholders to apply for new shares under the Retail Offer.

The new closing date for the Retail Offer is **5.00pm (Sydney time) Tuesday, 29 October 2024**.

### Indicative Timetable

The revised indicative timetable for the Retail Entitlement Offer is as follows:

<b>Lodgement of Second Replacement Prospectus with ASIC</b>	Thursday, 26 September 2024
<b>Despatch of Notice of Meeting for EGM</b>	Tuesday, 1 October 2024
<b>Last day to extend the Closing Date of the Retail Offer and Shortfall Offer</b>	Thursday, 24 October 2024
<b>Closing Date for Retail Offer and Shortfall Offer – 5.00pm (Sydney time)</b>	Tuesday, 29 October 2024
<b>Extraordinary General Meeting</b>	Wednesday, 30 October 2024
<b>Announcement of results of Retail Offer and Shortfall Offer</b>	Thursday, 31 October 2024
<b>Completion of the Club Connect and Rapport acquisition</b>	Thursday, 31 October 2024
<b>Settlement of New Shares under the Retail Offer and Shortfall Offer as well as the Tranche 2 Placement Shares</b>	Friday, 1 November 2024
<b>Issue of New Shares under the Retail Offer and Shortfall Offer as well as the Tranche 2 Placement Shares</b>	Monday, 4 November 2024
<b>Quotation of New Shares issued under the Retail Offer and Shortfall Offer</b>	Tuesday, 5 November 2024
<b>Quotation of Tranche 2 Placement Shares</b>	Wednesday, 6 November 2024

**\*IMPORTANT NOTE:** The indicative timetable above is subject to change. The Company reserves the right to amend any or all of these dates and times, subject to the Corporations Act, the ASX Listing Rules and other applicable laws.

Only eligible retail shareholders on the record date (being 7.00pm (AEST) Wednesday, 11 September 2024) may participate in the Retail Offer. The eligibility criteria are set out in the second replacement prospectus (**Replacement Prospectus**), a copy of which was released to the ASX, and made available to eligible retail shareholders today, on 26 September 2024.

Eligible retail shareholders are encouraged to carefully read the second replacement prospectus for further information, and seek advice from their stockbroker, accountant, or other professional advisor.

This announcement has been authorised for release to ASX by the Board of Directors of Gratifii Limited.

**For further information, contact**

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**About Gratifii Limited**

Gratifii Limited (ASX:GTI) is an ASX listed company transforming the way that loyalty and rewards are managed and delivered. Our single platform is a complete solution offering affordable, market-leading functionality and configurability. Over 80 mid-to-top tier brands rely on Gratifii for their loyalty rewards across Australia, New Zealand and Southeast Asia.