



Announcement Summary

**Entity name**  
BEFOREPAY GROUP LIMITED

**Date of this announcement**  
Thursday September 26, 2024

**The +securities the subject of this notification are:**  
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX  
**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
B4PAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	119,620	20/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

BEFOREPAY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

633925505

**1.3 ASX issuer code**

B4P

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

26/9/2024



## Part 2 - Issue details

---

### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

B4PAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

20/9/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Brian Charles Hartzer	Brian Charles Hartzer	29,905
Patrick Tuttle	Patrick Tuttle	29,905
Daniel Moss	Daniel Moss	29,905
Stefan Urosevic	Stefan Urosevic	29,905

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer to Equity Incentive Plan Rules <https://announcements.asx.com.au/asxpdf/20220113/pdf/454z1wycwmgcjx.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of 119,620 unlisted options, exercisable at \$1.086 expiring 20 September 2029, and subject to various vesting conditions to Directors of the Company as per the Replacement Prospectus announced 13 January 2022.

**Issue details****Number of +securities**

119,620

Part 4 - +Securities on issue

---

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
B4P : ORDINARY FULLY PAID	47,184,177

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
B4PAJ : OPTION EXPIRING 01-AUG-2026 EX \$1.30	20,000
B4PAK : OPTION EXPIRING 01-JUL-2031 EX \$0.8793	242,200
B4PAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,629,616
B4PAM : PERFORMANCE RIGHTS	2,031,033



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

14