



Announcement Summary

Entity name
BEFOREPAY GROUP LIMITED

Date of this announcement
Thursday September 26, 2024

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
B4PAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	70,000	20/09/2024
B4PAM	PERFORMANCE RIGHTS	964,756	20/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BEFOREPAY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

633925505

1.3 ASX issuer code

B4P

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

B4PAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

20/9/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the 2023 Notice of Annual General Meeting resolution 4 adoption of Equity Incentive Plan. The summary of the plan are set out in Annexure A <https://announcements.asx.com.au/asxpdf/20231020/pdf/05w9mnf845sng3.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 70,000 Options under the Equity Incentive Plan, exercisable at \$1.00 and expiring 20 September 2029, and subject to various vesting conditions.

Issue details

Number of +securities

70,000

ASX +security code and description

B4PAM : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

20/9/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
James Twiss	James Twiss	531,915



Elena Chan	Elena Chan	106,383
Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms		
Refer to the 2023 Notice of Annual General Meeting resolution 4 adoption of Equity Incentive Plan. The summary of the plan are set out in Annexure A https://announcements.asx.com.au/asxpdf/20231020/pdf/05w9mnf845sng3.pdf		
Any other information the entity wishes to provide about the +securities the subject of this notification		
Issue of 964,756 Performance Rights under the Equity Incentive Plan, expiring 20 September 2029, and subject to various vesting conditions.		

Issue details

Number of +securities
964,756

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
B4P : ORDINARY FULLY PAID	47,184,177

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
B4PAJ : OPTION EXPIRING 01-AUG-2026 EX \$1.30	20,000
B4PAK : OPTION EXPIRING 01-JUL-2031 EX \$0.8793	242,200
B4PAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,579,996
B4PAM : PERFORMANCE RIGHTS	2,995,789



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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