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ASX Announcement 30 September 2024

Non-renounceable Rights Issue Despatch of offer document

Clara Resources Australia Limited (**Clara** or **Company**) would like to advise that the Company has despatched its Prospectus under section 713 of the *Corporations Act 2001* (Cth) along with personalised entitlement and acceptance forms to all eligible shareholders as at the record date of 7.00pm (Brisbane time) on Wednesday, 25 September 2024 (**Record Date**).

Additionally, the Company has today sent notices to each registered shareholder (as at the Record Date) who is not an eligible shareholder, providing details of the rights issue and advising them that they will not be offered securities pursuant to the Prospectus.

Please contact the Lead Manager of the Rights Issue, Cerberus Advisory, if you have any queries regarding the rights issue or your eligibility to participate in the Rights Issue.

Clara encourages all Eligible Shareholders to participate in the capital raising.

This ASX release was authorized by the Board of Clara Resources Australia Ltd.

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