



Announcement Summary

Entity name
REGAL PARTNERS LIMITED

Date of this announcement
Tuesday October 01, 2024

The +securities the subject of this notification are:
+Securities issued under a +dividend or distribution plan that are not quoted, and are not intended to be quoted, on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RPLAE	CONTINGENT CONVERTING REDEEMABLE PREFERENCE SHARES	529,947	01/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REGAL PARTNERS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

129188450

1.3 ASX issuer code

RPL

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

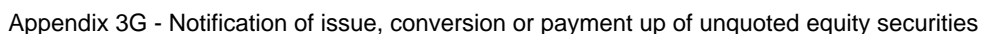
+Securities issued under a +dividend or distribution plan that are not quoted, and are not intended to be quoted, on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution

10/9/2024



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RPL : ORDINARY FULLY PAID	324,714,067

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RPLAC : RIGHTS	23,614,115
RPLAD : DEFERRED CONVERTING REDEEMABLE PREFERENCE SHARES	47,644,258
RPLAE : CONTINGENT CONVERTING REDEEMABLE PREFERENCE SHARES	22,059,265
RPLAF : OPTION EXPIRING 09-JUL-2029 EX NIL	10,934,403



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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5.1a.1 Does the +dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it does not impose a limit on participation?

Yes