



Announcement Summary

Entity name

REGAL PARTNERS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 01, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RPL	ORDINARY FULLY PAID	13,234,516	30/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REGAL PARTNERS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

129188450

1.3 ASX issuer code

RPL

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

RPLAD : DEFERRED CONVERTING REDEEMABLE PREFERENCE SHARES

TO (Existing Class)

ASX +security code and description

RPL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

13,234,516

The first date the options were exercised or other +convertible securities were converted

30/9/2024

The last date the options were exercised or other +convertible securities were converted

30/9/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A reclassification of the +convertible securities as securities in the same class as the +underlying securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

30/9/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

13,234,516

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As announced on 3 November 2023 and approved at an EGM on 15 December 2023, the shares are being issued as part of the consideration for the acquisition by RPL of PM Capital Limited.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RPL : ORDINARY FULLY PAID	337,948,583

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RPLAC : RIGHTS	23,614,115
RPLAD : DEFERRED CONVERTING REDEEMABLE PREFERENCE SHARES	34,409,742
RPLAE : CONTINGENT CONVERTING REDEEMABLE PREFERENCE SHARES	21,529,318
RPLAF : OPTION EXPIRING 09-JUL-2029 EX NIL	10,934,403