

02 October 2024

ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Sir / Madam,

**Re: IVV- CitiFirst Self-Funding Instalment Distribution Announcement - Estimated**

Citigroup Global Markets Australia Pty Limited as Issuer of the IVV CitiFirst Self-Funding Instalments (ASX code IVVSOA, IVVSOB, IVVSOC, IVVSOD, IVVSOE, IVVSOF, IVVSOG, IVVSOH, IVVSOI, IVVSOJ, IVVSOK, IVVSOL, IVVSOM, IVVSON & IVVSOO), declared the record date for entitlements to the estimated AUD 0.17769771, unfranked distribution for the IVV CitiFirst Self-Funding Instalment is 4 October 2024, coinciding with the record date for IVV iShares S&P 500 ETF.

The CitiFirst Self-Funding Instalment will commence trading ex-distribution on 3 October 2024. Again, this coincides with the ex-distribution date IVV iShares S&P 500 ETF.

Pursuant to section 1.1 of the PDS, the distribution is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
IVVSOA	\$6.1004	\$5.9227
IVVSOB	\$21.9382	\$21.7605
IVVSOC	\$17.4592	\$17.2815
IVVSOD	\$7.0200	\$6.8423
IVVSOE	\$25.2300	\$25.0523
IVVSOF	\$22.1145	\$21.9368
IVVSOG	\$25.2859	\$25.1082
IVVSOH	\$33.1380	\$32.9603
IVVSOI	\$22.7192	\$22.5415
IVVSOJ	\$21.8833	\$21.7056
IVVSOK	\$23.5551	\$23.3774
IVVSOL	\$32.3314	\$32.1537
IVVSOM	\$31.4955	\$31.3178
IVVSON	\$33.1673	\$32.9896
IVVSOO	\$22.5510	\$22.3733

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager

