



Announcement Summary

Entity name
NAOS EX-50 OPPORTUNITIES COMPANY LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday October 02, 2024

The +securities to be quoted are:
+Securities issued under a +dividend or distribution plan
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NAC	ORDINARY FULLY PAID	140,559	30/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NAOS EX-50 OPPORTUNITIES COMPANY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

49169448837

1.3 ASX issuer code

NAC

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

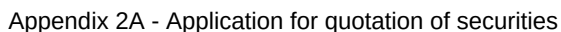
+Securities issued under a +dividend or distribution plan

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution

22/8/2024



ASX +security code and description

Issue date

30/9/2024

Yes

140,559

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.50570000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NACO : OPTION EXPIRING 31-DEC-2026	10,705,595
NAC : ORDINARY FULLY PAID	42,952,588
NACGA : CONVERT BOND 5.50% 30-09-27 SEMI STEP T-09-25	175,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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5.1a.1 Does the +dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it does not impose a limit on participation?

Yes