

4 October 2024

NOTICE TO SHAREHOLDERS

BOD SCIENCE LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT) FORMERLY T/AS BOD AUSTRALIA LIMITED ACN: 601 225 441 (“Company”)

I refer to my previous correspondence and in particular, my correspondence dated 16 July 2024.

As you are aware, at the major meeting of creditors held on 8 April 2024, creditors resolved that the Company execute a DOCA proposed by Biortica Agrimed Limited ACN 637 553 621 (“**Biortica**”) on terms not materially different to that set out in the Report to Creditors dated 27 March 2024. The DOCA was subsequently executed on 24 April 2024, at which time I became the sole Deed Administrator of the Company. In accordance with the terms of the DOCA, the Company is continuing to trade during the DOCA period under my control in my capacity as the sole Deed Administrator of the Company.

The DOCA will be effectuated once the Conditions Subsequent to the DOCA are satisfied, in particular, the passing of the various resolutions at an extraordinary general meeting of the Company. As mentioned in my last correspondence, the extraordinary general meeting was rescheduled to be held in or around September 2024. However, due to the further delay in executing the Share Purchase Agreement with Biortica, in particular in complying with the ASX requirements involving the audit of the Company’s and Biortica’s financial accounts. Due to this delay, the DOCA period has been further extended and the extraordinary general meeting of the shareholders of the Company is now expected to be convened and held in or around late November 2024. The actual date of extraordinary general meeting will be advised in a formal Notice of Meeting, which will be issued in due course.

I intend to keep shareholders informed of any material developments in respect of the Company.

Yours faithfully

ANDREW BARNDEN
DEED ADMINISTRATOR