



Announcement Summary

Entity name
RESOURCES & ENERGY GROUP LIMITED

Date of this announcement
Friday October 04, 2024

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	REZ:AS OPTIONS EXPIRING 15-JUN-27 EX \$0.04	22,500,000	20/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOURCES & ENERGY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

12110005822

1.3 ASX issuer code

REZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-Aug-2024 10:02	New - Proposed issue of securities - REZ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Additional 2,500,000 shares and 2,500,000 options on the same terms as announced in the Appendix 3B dated 6 August 2024 to be issued to a director upon shareholder approval at the company's annual general meeting.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

22,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

1:1 Options attaching to shares issued on 19 August 2024 for 2 cents each



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

REZ:AS OPTIONS EXPIRING 15-JUN-27 EX \$0.04

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

20/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20240816/pdf/066psr7fq43wlq.pdf>

Refer Schedule 1 to Cleansing Prospectus released to ASX 16 August 2024

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

15/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Options

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

22,500,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
REZ : ORDINARY FULLY PAID	669,139,122

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
REZAN : OPTION EXPIRING 30-SEP-2025 EX \$0.05	15,000,000
REZAP : OPTION EXPIRING 24-NOV-2027 EX \$0.08	20,000,000
REZAQ : OPTION EXPIRING 01-NOV-2027 EX \$0.012	12,500,000
REZAO : OPTION EXPIRING 31-AUG-2026 EX \$0.08	48,000,000
REZAR : OPTION EXPIRING 25-JUN-2027 EX \$0.04	31,500,000
New class - code to be confirmed : REZ:AS OPTIONS EXPIRING 15-JUN-27 EX \$0.04	22,500,000