



Announcement Summary

Entity name

RESOURCES & ENERGY GROUP LIMITED

Date of this announcement

Friday October 04, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options	6,000,000	25/06/2024
New class - code to be confirmed	Options	6,000,000	13/09/2024
New class - code to be confirmed	Options	6,000,000	13/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

RESOURCES & ENERGY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

12110005822

**1.3 ASX issuer code**

REZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/10/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of options to advisor refer Notice of Meeting released to ASX on 24 May 2024

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

Options

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

25/6/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20240524/pdf/063xb1hvj92dzh.pdf>

Details of options to be issued contained as an attachments Schedule 2 and 3 to notice of meeting

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.02500000

## Expiry date

25/6/2027

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

REZ : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

## Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of options to advisor refer Notice of Meeting released to ASX on 24 May 2024



## Issue details

**Number of +securities**

6,000,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00010000

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Issue of options to advisor refer Notice of Meeting released to ASX on 24 May 2024

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

13/9/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20240524/pdf/063xb1h92dzh.pdf>

Details of options to be issued contained as an attachments Schedule 2 and 3 to notice of meeting

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.08000000

**Expiry date**

13/9/2029

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

REZ : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of options to advisor refer Notice of Meeting released to ASX on 24 May 2024

## Issue details

## Number of +securities

6,000,000

## Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00010000

## Purpose of the issue

To pay for services rendered

## Additional Details

Issue of options to advisor refer Notice of Meeting released to ASX on 24 May 2024

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

Options

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

13/9/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20240524/pdf/063xb1h1y92dzh.pdf>

Details of options to be issued contained as an attachments Schedule 2 and 3 to notice of meeting

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.05000000

## Expiry date

13/9/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of



**company option**

REZ : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of options to advisor refer Notice of Meeting released to ASX on 24 May 2024

Issue details

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**Number of +securities**

6,000,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00010000

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Issue of options to advisor refer Notice of Meeting released to ASX on 24 May 2024

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
REZ : ORDINARY FULLY PAID	669,139,122

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
REZAN : OPTION EXPIRING 30-SEP-2025 EX \$0.05	15,000,000
REZAP : OPTION EXPIRING 24-NOV-2027 EX \$0.08	20,000,000
REZAQ : OPTION EXPIRING 01-NOV-2027 EX \$0.012	12,500,000
REZAO : OPTION EXPIRING 31-AUG-2026 EX \$0.08	48,000,000
REZAR : OPTION EXPIRING 25-JUN-2027 EX \$0.04	31,500,000
New class - code to be confirmed : Options	6,000,000
New class - code to be confirmed : Options	6,000,000
New class - code to be confirmed : Options	6,000,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

25/6/2024