

ASX RELEASE (08 October 2024)

Epsilon Pharma & Epsilon Clinics – Completion of DOCA

Epsilon Healthcare (ASX: EPN) (Epsilon or the Company), wishes to advise that further to the ASX release of 4 July 2024, notifying the market of the end of Voluntary Administration for the group, we now advise that the Deed of Company Arrangement (DOCA) dated 24 June 2024 for the wholly owned subsidiaries, Epsilon Pharma Pty Ltd & Epsilon Clinics Pty Ltd has now been completed.

The Epsilon Board advises that the Company and the Board is working with the Deed Administrator to address matters pertaining to the DOCA for Epsilon Healthcare Limited and will advise about specific outcomes and next steps in due course.

The Epsilon Board would like to sincerely thank clients and supply partners for their patience and support during the regrettable period of Voluntary Administration. With the completion of the DOCA, the management and Board can now refocus on supporting its people to deliver exceptional services and care to clients and patients.

The Epsilon Board will make further announcements in relation to the Epsilon Healthcare Limited DOCA in due course.

ENDS

This announcement has been unanimously approved for release by the Board of Directors.

Alan Beasley
Chairman

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Epsilon Healthcare Limited (ASX: EPN) – epsilonhealthcare.com.au

Epsilon Healthcare Limited (**ASX: EPN**) is an Australian based, globally active healthcare organisation. EPN operates a diversified and vertically integrated portfolio of assets, including healthcare and clinics operation, pharmaceutical contract development and manufacture & pharmacy dispensing and information services.

