



Announcement Summary

Entity name

REGAL PARTNERS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 09, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RPLAC	RIGHTS	1,667	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	12/08/2024
RPLAF	OPTION EXPIRING 09-JUL-2029 EX NIL	65,572	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/08/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

REGAL PARTNERS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

129188450

1.3 ASX issuer code

RPL

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/10/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description RPLAC : RIGHTS	
Unquoted +equity securities that have ceased Number of securities that have ceased 1,667	
Reason for cessation Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	
Date of cessation 12/8/2024	Is the entity paying any consideration for the cessation? No
Any other information the entity wishes to notify to ASX about the cessation? <div></div>	

ASX +Security Code and Description RPLAF : OPTION EXPIRING 09-JUL-2029 EX NIL	
Unquoted +equity securities that have ceased Number of securities that have ceased 65,572	
Reason for cessation Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	
Date of cessation 30/8/2024	Is the entity paying any consideration for the cessation? No
Any other information the entity wishes to notify to ASX about the cessation? <div>The earliest cancellation date was 30 August 2024.</div>	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RPL : ORDINARY FULLY PAID	338,040,470

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RPLAC : RIGHTS	23,612,448
RPLAD : DEFERRED CONVERTING REDEEMABLE PREFERENCE SHARES	34,409,742
RPLAE : CONTINGENT CONVERTING REDEEMABLE PREFERENCE SHARES	22,059,265
RPLAF : OPTION EXPIRING 09-JUL-2029 EX NIL	10,868,831

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.