

09 October 2024

**By electronic lodgement**  
The Manager  
Market Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Partner: Harry Kingsley  
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T +61 3 9205 2093

Our ref: 7392777.00031

Dear ASX

**Takeover bid by Yumbah Aquaculture Ltd  
Notice of extension of the Offer Period (s650D of the Corporations Act 2001 (Cth))**

We act for Yumbah Aquaculture Ltd (ACN 082 219 636) (**Yumbah**) in relation to its off-market takeover bid under Chapter 6 of the Corporations Act 2001 (Cth) (**Corporations Act**) for all of the current and to be issued fully-paid ordinary shares in East 33 Limited (ASX:E33) (**E33**).

We enclose, by way of service pursuant to section 650D of the Corporations Act, a letter from Yumbah enclosing a formal notice extending the closing date for the Offer Period to 5:00pm (Sydney time) on 31 October 2024 unless extended.

A copy of the formal notice has been lodged with the Australian Securities and Investment Commission and sent to E33 today and will be given to each person currently on the share register to whom offers were made under the bid that has not yet accepted the bid.

Yours faithfully



**Harry Kingsley**  
Partner  
K&L Gates

encl.

09 October 2024

**Private and confidential**

Dear Shareholder

**Takeover bid by Yumbah Aquaculture Ltd (Yumbah) – Extension of Offer Period**

We refer to our off-market takeover bid under Chapter 6 of the Corporations Act 2001 (Cth) (**Corporations Act**) for all of the current and to be issued fully-paid ordinary shares in East 33 Limited (ASX:E33) (**E33**).

**Yumbah's shareholding in E33 increases to above 75%**

As at the close of trading on 08 October 2024, Yumbah has acquired an interest and voting power in 76.13% of E33.

**Notice of extension of the Offer Period (s650D of the Corporations Act 2001 (Cth))**

Yumbah hereby gives notice under section 650D of the Corporations Act that Yumbah varies the Offer by extending the Offer period to 5:00pm (Sydney time) on 31 October 2024 unless extended.

We enclose, by way of service pursuant to section 650D of the Corporations Act, a formal notice extending the closing date for the Offer Period.

**Best and final offer**

The Offer Price of \$0.022 (2.2 cents) per Share is best and final and will not be increased. Once the Offer lapses, the E33 share price may drop to pre-Offer levels with a reduced level of trading liquidity.

**Yumbah's Intention to apply to delist E33**

Yumbah also wishes to remind E33 Shareholders that, as described in the Replacement Bidder's Statement dated 23 August 2024 (**Bidder's Statement**), if Yumbah acquires an interest and voting power in more than 75% but less than the 90% required to be entitled to compulsory acquisition of E33, Yumbah will seek to procure the removal of E33 from the official list of the ASX.

Yumbah also confirms its intention set out in the Bidder's Statement that if it acquires an interest and voting power in 90% or more of E33 and is entitled to proceed to compulsory acquisition of E33, it will proceed with compulsory acquisition and seek to have E33 removed from the official list of the ASX.

**How to accept the Offer**

Please refer to section 4 of the Bidder's Statement for more information on how to accept the Offer.

You may also sell your E33 shares to Yumbah on-market by offering to sell your E33 shares on ASX at the Offer price until the close of trading on the ASX on 31 October 2024. The Offer period will not be extended any further by Yumbah.

**Offer information line**

If you have any questions about the Offer, please call the Offer Information Line on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia).

Yours faithfully

A handwritten signature in blue ink, appearing to read "Jonathan Lillie".

**Jonathan Lillie**  
Director, Yumbah Aquaculture Ltd

## Notice under section 650D(1) of the Corporations Act 2001 (Cth) Notice of Extension of Offer Period

To: Australian Securities and Investment Commission (ASIC)  
ASX Limited  
East 33 Limited  
Each person to whom offers were made under the takeover offer in accordance with sections 650D(1)(c)(ii) (as modified by ASIC Corporations (Takeover Bids) Instrument 2023/683) and 650D(2) of the Corporations Act 2001 (Cth)

This notice is given by Yumbah Aquaculture Ltd (ACN 082 219 636) (**Yumbah**) for the purpose of section 650D of the *Corporations Act 2001* (Cth) (**Corporations Act**) in relation to its takeover offer (**Offer**) for all of the fully-paid ordinary shares in East 33 Limited (ASX:E33) (**E33**) contained in its replacement bidder's statement dated 23 August 2024 (**Bidder's Statement**).

Capitalised terms in this notice have the same meaning given in the Bidder's Statement, unless the context requires otherwise.

In accordance with section 650C and 650D of the Corporations Act, Yumbah gives notice that it varies the Offer by:

- (a) extending the Offer period so that the Offer will now close at 5:00pm (Sydney time) on 31 October 2024 (instead of 11 October 2024) unless extended; and
- (b) substituting references to "11 October 2024" with "31 October 2024" in all places in the Bidder's Statement, in the previous notices and in all other instances where "11 October" appears as the closing date of the Offer.

A copy of this notice was lodged with ASIC on 09 October 2024. ASIC takes no responsibility for the contents of this notice.

**Date: 09 October 2024**

**Signed for and on behalf of Yumbah Aquaculture Ltd (ACN 082 219 636) by:**



**Jonathan Lillie, Director**