

## ASX Announcement

### Shareholders Update

**SYDNEY 10<sup>th</sup> October 2024** – Allegra Medical Technologies Limited (**Allegra**) (ASX: **AMT**) wishes to advise that, following the release of the Fourth Supplementary Bidder's Statement by Allegra Innovations Pty Ltd (**AI**) on 9 October 2024, AI has now acquired a relevant interest in more than 90% of AMT shares.

As a result, AMT confirms that the offer will **not** be extended.

AMT Directors strongly encourage all remaining shareholders who have not yet accepted the offer to do so before the final closing date on 14 October 2024 to ensure timely receipt of their payments.

Shortly after the close of the offer period, AI will exercise its rights to compulsory acquire all remaining AMT Shares and also intends to procure that AMT is removed from the official list of ASX upon the conclusion of the compulsory acquisition process.

**This announcement has been authorised for release by the CEO of Allegra.**

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#### **ABOUT ALLEGRA MEDICAL TECHNOLOGIES:**

Allegra Medical Technologies (AMT), a listed biotechnology company on the Australian Securities Exchange (ASX),. AMT holds exclusive ownership of this groundbreaking bio ceramic material, along with registered patents and patent applications from the University of Sydney. This versatile material has several applications, including its use as a cervical fusion cage in spinal surgeries.

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