



Clime Capital Limited

10 October 2024

Company Announcements
Australian Securities Exchange

Net Tangible Asset Backing

Please find attached Net Tangible Assets report of Clime Capital Limited (ASX: CAM) as at the close of business on 30th September 2024.

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Clime Capital Limited

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About *Clime Capital Limited*

Net Tangible Assets (NTA)

2024	September ¹	August ¹	July
NTA before tax (CUM Dividend)	\$0.830	\$0.815	\$0.835
NTA after tax (CUM Dividend)	\$0.830	\$0.810	\$0.840

¹ On 23 August 2024, the Board declared a fully franked dividend of 1.35 cents per share in respect of the Company's ordinary shares for the period 1 July to 30 September 2024, payable on 25 October 2024. NTA before and after tax disclosed above for August 2024 and September 2024 are before the effect of this dividend payment.

NTA before tax (CUM Dividend) \$0.830 as at 30 September 2024	NTA after tax (CUM Dividend) \$0.830 as at 30 September 2024	Total Portfolio Including Cash \$155.4m
Running Yield 6.7% fully franked	Cash Dividend** 5.40 cents fully franked	Grossed up Running Yield - Pre Tax 9.5%

** Cash dividend includes the last four dividend payments.

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Dividend yield growth

The last 4 dividends were Sep-23: 1.35 cents, Dec-23: 1.35 cents; Mar-24: 1.35 cents and Jun-24: 1.35 cents which represents a 3.05% rise over FY23.

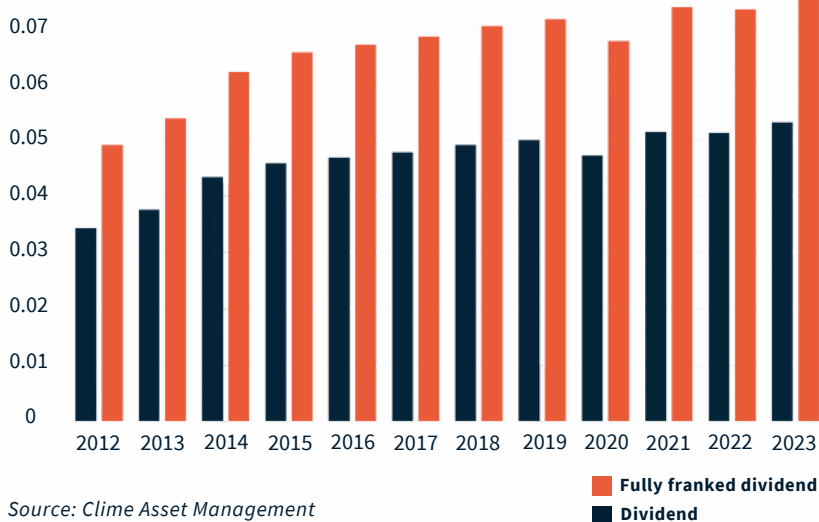
Fully franked dividends

CAM is paying fully franked dividends on a quarterly basis.

CAM yield vs Market yield (ASX200)

CAM is achieving a dividend yield on NTA in excess of the ASX market yield. Currently, the market yield is approximately 4.16% (approximately 70% franked) whereas CAM is trading at a dividend yield of approximately 6.7% (100% franked).

History of fully franked dividends



Performance*

	1 month	3 months	6 months	1 year	2 years p.a.	5 years p.a.	10 years p.a.	ITD p.a.
Gross Return	2.50%	5.09%	1.85%	10.92%	11.48%	4.62%	6.61%	10.43%
Benchmark Return	3.45%	7.85%	6.60%	22.15%	17.53%	8.66%	9.17%	10.76%
Active Return (Gross)	-0.95%	-2.77%	-4.75%	-11.23%	-6.05%	-4.04%	-2.56%	-0.33%

*All performance figures are based off NTA.

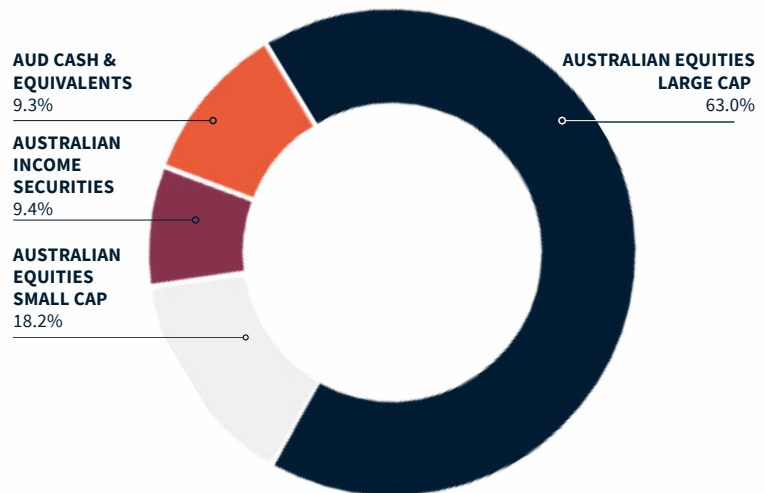


Top 10 Holdings

(in alphabetical order)

Company	ASX Code
Ampol	ALD
BHP Group	BHP
Incitec Pivot	IPL
Macquarie Group	MQG
QBE Insurance Group	QBE
Rio Tinto	RIO
Telstra Group	TLS
Westpac Banking Corporation	WBC
Woodside Energy Group	WDS
Worley	WOR

Gross Asset Allocation



Your Portfolio Manager



Will Riggall

Chief Investment Officer

Portfolio Asset Allocation

Assets	\$M
Australian Equities	125.9
Australian Income Securities	11.5
AUD Cash & Equivalents	18.0
Gross Portfolio Valuation	155.4
Convertible Notes (CAMG)*	-34.3
Provision for expenses - mgt/perf fee	-0.3
Net Tangible Assets Before Tax	120.8

*CAMG are unsecured, convertible notes in CAM which, if redeemed, would need to be paid out at face value of \$1.

Investment Philosophy



clime

Clever investing made easy

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