



Announcement Summary

Entity name

FAR EAST GOLD LTD

Announcement Type

New announcement

Date of this announcement

Friday October 11, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FEG	ORDINARY FULLY PAID	2,500,000	11/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FAR EAST GOLD LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

639887219

1.3 ASX issuer code

FEG

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

09-Oct-2024 14:39

Announcement Title

New - Proposed issue of securities - FEG

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

\$6,500,000 worth of shares to be issued at the higher of \$0.13/share or the 30 day VWAP calculated as at 5 business days prior to the scheduled stage one completion date subject to various conditions precedent, including shareholder and regulatory approvals.

13M shares to be issued for nil consideration subject to various conditions precedent, including shareholder and regulatory approvals



Placement Details

FEG : ORDINARY FULLY PAID

11/10/2024

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares are being issued as part consideration for the acquisition of the Idenburg Gold Project

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.100000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FEG : ORDINARY FULLY PAID	287,625,138

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FEGAF : OPTION EXPIRING 31-DEC-2026 EX \$0.25	1,000,000
FEGAE : OPTION EXPIRING 21-AUG-2026 EX \$0.40	1,000,000
FEGAC : OPTION EXPIRING 31-DEC-2024 EX NIL	12,000,000
FEGAD : PERFORMANCE RIGHTS	2,300,000