

Market Announcement

14 October 2024

Metrics Real Estate Multi-Strategy Fund (ASX: MRE) – Admission and Quotation

Description

Metrics Real Estate Multi-Strategy Fund ('MRE') was admitted to the Official List of ASX on Monday, 14 October 2024.

The securities of MRE will commence quotation at 11:00 AM AEDT on Wednesday, 16 October 2024.

MRE raised \$302,832,510 pursuant to the offer under its product disclosure statement dated 2 September 2024 by the issue of 151,416,255 stapled securities at an issue price of \$2.00 per stapled security.

Quotation information

Quoted securities	Fully paid stapled securities: 151,416,255
ASX code	Fully paid stapled securities: MRE
Time	11:00 AM AEDT
Date	Wednesday, 16 October 2024
ASX trade abbreviation	METREALEST
ISIN	Fully paid stapled securities: AU0000352791
Registered office	Metrics Real Estate Multi-Strategy Fund Address: Level 18, Angel Place, 123 Pitt Street, Sydney, NSW 2000 Phone: +61 2 9229 9000 Email: invest@metrics.com.au
Company secretary	Sylvie Dimarco and Claudia Rososinski
Share Registry	Automatic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney, NSW 2000 Phone: 1300 816 157 (within Australia) and +61 2 8072 1417 (international) Email: metrics@automaticgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	New South Wales
Distribution policy	See section 4.8 of the PDS
Activities	Listed investment trust, investment in unlisted securities
Lead manager	Taylor Collison Limited, Canaccord Genuity (Australia) Limited, Commonwealth Securities Limited, E&P Capital Pty Limited, Morgans Financial Limited, National Australia Bank Limited and Ord Minnett Limited.
Underwriter	N/A

ASX restricted securities	N/A
Other securities not quoted	N/A

What do I need to do and by when?

For further information, please refer to MRE's PDS.

Need more information?

For further information, please call Pinnacle Investment Management Limited on 1300 010 311 (within Australia) or +61 9870 7750 (outside Australia) between 8:30am and 5:00pm (Sydney time) Monday to Friday or email invest@metrics.com.au.

Disclaimer

Please refer to the following [disclaimer](#).

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