

16 October 2024

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

NAOS Ex-50 Opportunities Company Limited (**Company**) refers to its announcement earlier today whereby eligible shareholders will have the opportunity to purchase fully paid ordinary shares in the Company up to the value of \$30,000 (**SPP Shares**) under a Share Purchase Plan (**SPP**).

The SPP will be offered in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547. It is a condition of that instrument that the Company gives ASX this notice within 24 hours before the SPP offer is made. The SPP will open (and the SPP offer will be made) at 10am (Sydney time) today, 16 October 2024. Accordingly, the Company gives the ASX (as the relevant market operator) notice that:

1. the Company will make offers to issue shares under a share purchase plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001(Cth) (**Act**);
2. this notice is given in accordance with paragraph 7(f)(ii) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to it; and
 - b. section 674 of the Act; and
4. as at the date of this notice, there is no excluded information (as defined in subsections 708A(7) and 708A(8) of the Act).

This announcement has been authorised for release to the ASX by the Board of Directors of NAOS Ex-50 Opportunities Company Limited.