

16 October 2024

Notice to Noteholders

**Washington H. Soul Pattinson and Company Limited (the “Issuer”)
A\$450,000,000 2.875 per cent Senior Convertible Notes due 2030 (the
“Notes”) ISIN: XS2883323987**

Capitalised terms not otherwise defined herein shall have the meanings given to them in the terms and conditions of the Notes (the “Conditions”).

The Issuer announces the following Notice to Noteholders:

In accordance with the Conditions, the Issuer hereby gives notice to Noteholders that, as a result of the fully franked final Cash Dividend of A\$0.55, payable to Shareholders of record on 16 October 2024, pursuant to Condition 6(d)(iii), effective as of 15 October 2024:

- the Conversion Price has been adjusted from A\$42.7875 to A\$42.1164

–ENDS–

This notice has been authorised for release by the Managing Director and CEO.

Contact

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About Soul Patts

Washington H. Soul Pattinson (“Soul Patts”) is an Australian public company that first listed on the Sydney Stock Exchange (now ASX) on 21 January 1903. With origins in owning and operating Australian pharmacies, Soul Patts has since evolved into an investment house with a diversified and uncorrelated portfolio of assets across multiple industries. Soul Patts takes a long-term approach to investing with an objective to deliver superior returns by creating capital growth and regular dividends. Through owning SOL shares, an investor gains access to the following asset classes: listed equities, private markets, credit, and property. More information: SoulPatts.com.au