

**17 October 2024**

The Manager  
Market Announcements Office  
Australian Securities Exchange Ltd  
Level 6, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**Notice under section 708A(5)(e) of the Corporations Act 2001**

This notice is given by Appen Limited (ACN 138 878 298) (ASX: APX) (**Appen**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

Appen today issued 26,041,667 fully paid ordinary shares (**Shares**) at an issue price of A\$1.92 per Share to institutional investors under the fully underwritten institutional placement announced on 11 October 2024. The institutional placement is being conducted in conjunction with a non-underwritten share purchase plan, also announced on 11 October 2024.

Appen advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Appen has complied with:
  - (i) the provisions of Chapter 2M of the Act, as they apply to Appen; and
  - (ii) sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

**Authorised for release by the Board.**

**For further information, please contact:**

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