

ASX Announcement

17 October 2024

Cleansing Notice - CHESS Depositary Interests (CDIs) to be issued

Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)

Astron Corporation Limited ARBN 154 924 553 (ASX:ATR) (**Astron** or **Company**) announced on 17 October 2024 a pro rata non-renounceable entitlement offer (**Entitlement Offer**) of approximately 15,219,898 new fully paid CDIs (**New CDIs**) to raise approximately A\$10.0 million before costs and a placement of 4,545,455 New CDIs to raise approximately A\$3.0 million before costs.

The Entitlement Offer gives eligible securityholders the opportunity to participate on the basis of 1 New CDI for every 12 fully paid CDIs held as at 7.00pm (Melbourne time) on Tuesday, 22 October 2024 by securityholders with a registered address in Australia or New Zealand (and other jurisdictions (if any) determined by Astron).

Astron states that:

The Company gives the following notice under section 708AA(2)(f) of the Corporations Act:

- a) it will offer for issue the New CDIs to be issued under the Entitlement Offer without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708AA(2)(f) of the Corporations Act 2001 (Cth) (Corporations Act):
- c) as at the date of this notice, Astron has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to MDL;
 and
 - ii. section 674 of the Corporations Act;
- d) as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708AA(8) and 708AA(9) of the Corporations Act; and
- e) the potential effect that the Entitlement Offer will have on the control of Astron, and the consequences of that effect, will depend on a number of factors including eligible shareholders' interest in taking up their entitlements. The Entitlement Offer is not expected to have a material impact on the control of Astron. Specifically, the Company does not expect any shareholder to increase their voting power in Astron to more than 20% after completion of the Entitlement Offer.

This cleansing notice has been authorised for lodgement to ASX by the Managing Director of Astron.

For further information, please contact: joshua.theunissen@astronlimited.com

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