Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme	Myer Holdings Limited (ASX: MYR)
ACN/ARSN	ACN: 119 085 602
1. Details of substantial holder (1)	
Name	Wilson Asset Management Group (refer entities listed in Annexure A)
ACN/ARSN (if applicable)	
The holder became a substantial holder on	15/10/24

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)	
Ordinary Shares 45,953,710		45,953,710	5.49%	

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Annexure B		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Annexure B			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Consideration (9)		Class and number of securities
		Cash	Non-cash			
Annexure C						

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Annexure A	

Signature

print name Kim Heng capacity Chief Operations Officer

sign here date 17/10/24

DIRECTIONS

- If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

1. Details of Substantial Holder

Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
WAM Global Limited	(ACN 624 572 925)
WAM Strategic Value Limited	(ACN 649 096 220)
WAM Alternative Assets Limited	(ACN 168 941 704)
Wilson Asset Management Leaders Fund	(ARSN 663 806 228)

7. Addresses

7. Addresses	
Name	Address
Wilson Asset Management (International) Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
MAM Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Capital Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Research Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Active Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Leaders Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Microcap Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Alternative Assets Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Strategic Value Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Global Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Wilson Asset Management Leaders Fund	Level 26,1 Farrer Place, Sydney, NSW 2000
Citigroup Pty Limited	Level 21, 2 Park Street, Sydney NSW 2000

This is Annexure A of 1 pages referred to in Form 603 - Notice of initial substantial holder.

Signed:

Date: 17/10/24

Annexure B

Refer to Annexure A for the name and ACN's of the Wilson Asset Management Group members.

3. Details of relevant interests & 4. Details of present registered holders

Holder of relevant interest	Registered holder of securities	Nature of relevant interest (7)	Person entitled to be registered as a holder (8)		Class of securities
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Citigroup Pty Limited	Management of the portfolio of Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	724,463	Ordinary shares
WAM Active Limited	Citigroup Pty Limited	Management of the portfolio of WAM Active Limited	WAM Active Limited	890,229	Ordinary shares
WAM Capital Limited	Citigroup Pty Limited	Management of the portfolio of WAM Capital Limited	WAM Capital Limited	27,914,056	Ordinary shares
WAM Microcap Limited	Citigroup Pty Limited	Management of the portfolio of WAM Microcap Limited	WAM Microcap Limited	9,046,661	Ordinary shares
WAM Research Limited	Citigroup Pty Limited	Management of the portfolio of WAM Research Limited	WAM Research Limited	7,378,301	Ordinary shares

This is Annexure B of 1 pages referred to in Form 603 - Notice of initial substantial holder.

Date: 17/10/24

Annexure C

Refer to Annexure A for the name and ACN's of the Wilson Asset Management Group members.

5. Consideration

Holder of relevant interest	Date of aquisition	Cash consideration (\$)	Amount of securities	Class of securities
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	24/06/2024	- 21,981.06	29,095	Ordinary shares
WAM Capital Limited	24/06/2024	- 816,348.91	1,080,552	Ordinary shares
WAM Research Limited	24/06/2024	- 219,359.51	290,353	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	12/07/2024	- 13,117.83	16,390	Ordinary shares
WAM Capital Limited	12/07/2024	- 481,100.06	601,108	Ordinary shares
WAM Research Limited	12/07/2024	- 124,920.28	156,081	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	15/07/2024			Ordinary shares
WAM Capital Limited	15/07/2024		82,810	Ordinary shares
WAM Research Limited	15/07/2024			Ordinary shares
WAM Microcap Limited	30/07/2024		·	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	31/07/2024			Ordinary shares
WAM Capital Limited	31/07/2024	,		Ordinary shares
WAM Microcap Limited	31/07/2024			Ordinary shares
WAM Research Limited	31/07/2024			Ordinary shares
	2/08/2024			
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund				Ordinary shares
VAM Capital Limited VAM Research Limited	2/08/2024			Ordinary shares
	2/08/2024			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	5/08/2024			Ordinary shares
VAM Active Limited	5/08/2024			Ordinary shares
VAM Capital Limited	5/08/2024			Ordinary shares
NAM Research Limited	5/08/2024			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	6/08/2024			Ordinary shares
VAM Active Limited	6/08/2024	,	133,092	Ordinary shares
VAM Capital Limited	6/08/2024	- 545,315.10	671,208	Ordinary shares
NAM Research Limited	6/08/2024	- 144,863.44	178,307	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	7/08/2024	- 9,826.55	11,773	Ordinary shares
NAM Active Limited	7/08/2024	- 96,624.63	115,764	Ordinary shares
NAM Capital Limited	7/08/2024	- 379,083.37	454,172	Ordinary shares
NAM Research Limited	7/08/2024	- 120,010.41	143,782	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	8/08/2024	- 64,229.96	81,427	Ordinary shares
NAM Active Limited	8/08/2024	- 96,211.24	121,971	Ordinary shares
NAM Capital Limited	8/08/2024	- 2,480,412.94	3,144,523	Ordinary shares
NAM Microcap Limited	8/08/2024	- 1,189,683.96	1,508,212	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	9/08/2024	- 30,780.05	39,403	Ordinary shares
NAM Active Limited	9/08/2024	- 120,737.68	154,562	Ordinary shares
NAM Capital Limited	9/08/2024	- 1,188,654.79	1,521,653	Ordinary shares
NAM Research Limited	9/08/2024	- 618,203.94	791,392	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	21/08/2024	- 778.82	966	Ordinary shares
NAM Active Limited	21/08/2024	- 3,054.79	3,789	Ordinary shares
NAM Capital Limited	21/08/2024	- 30,073.12	37,301	Ordinary shares
NAM Research Limited	21/08/2024			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	22/08/2024			Ordinary shares
NAM Active Limited	22/08/2024			Ordinary shares
NAM Capital Limited	22/08/2024			Ordinary shares
VAM Research Limited	22/08/2024			Ordinary shares
Sotanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	23/08/2024			Ordinary shares
NAM Capital Limited	23/08/2024			Ordinary shares
NAM Research Limited	23/08/2024			Ordinary shares
Rotanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	26/08/2024			
				Ordinary shares
WAM Capital Limited WAM Research Limited	26/08/2024 26/08/2024			Ordinary shares Ordinary shares

Holder of relevant interest	Date of aquisition	Cash consideration (\$)	Amount of securities	Class of securities
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	27/08/2024	- 3,380.65	4,063	Ordinary shares
WAM Capital Limited	27/08/2024	- 130,080.52	156,336	Ordinary shares
WAM Research Limited	27/08/2024	- 32,950.31	39,601	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	28/08/2024	- 7,525.91	9,233	Ordinary shares
WAM Capital Limited	28/08/2024	- 289,562.05	355,243	Ordinary shares
WAM Research Limited	28/08/2024	- 73,349.29	89,987	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	29/08/2024	- 2,676.26	3,216	Ordinary shares
WAM Capital Limited	29/08/2024	- 102,973.65	123,741	Ordinary shares
WAM Research Limited	29/08/2024	- 26,084.39	31,345	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	30/08/2024	- 2,857.42	3,437	Ordinary shares
WAM Capital Limited	30/08/2024	- 109,919.52	132,215	Ordinary shares
WAM Research Limited	30/08/2024	- 27,843.40	33,491	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	2/09/2024	- 474.65	553	Ordinary shares
WAM Active Limited	2/09/2024	- 550.18	641	Ordinary shares
WAM Capital Limited	2/09/2024	- 18,323.28	21,348	Ordinary shares
WAM Microcap Limited	2/09/2024	- 6,079.43	7,083	Ordinary shares
WAM Research Limited	2/09/2024			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	4/09/2024	- 1,806.95	2,204	Ordinary shares
WAM Active Limited	4/09/2024	,		Ordinary shares
WAM Capital Limited	4/09/2024			Ordinary shares
WAM Microcap Limited	4/09/2024			Ordinary shares
WAM Research Limited	4/09/2024			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	5/09/2024			Ordinary shares
WAM Capital Limited	5/09/2024			Ordinary shares
WAM Microcap Limited	5/09/2024			Ordinary shares
WAM Research Limited	5/09/2024			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	6/09/2024			Ordinary shares
WAM Active Limited	6/09/2024			Ordinary shares
		,		
WAM Research Limited	6/09/2024			Ordinary shares
WAM Research Limited	6/09/2024			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	9/09/2024		,	Ordinary shares
WAM Passarth Limited	9/09/2024			Ordinary shares
WAM Research Limited	9/09/2024			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	20/09/2024			Ordinary shares
WAM Active Limited	20/09/2024			Ordinary shares
WAM Capital Limited	20/09/2024			Ordinary shares
WAM Microcap Limited	20/09/2024			Ordinary shares
WAM Research Limited	20/09/2024			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	23/09/2024			Ordinary shares
WAM Capital Limited	23/09/2024			Ordinary shares
WAM Research Limited	23/09/2024		,	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	24/09/2024			Ordinary shares
WAM Capital Limited	24/09/2024			Ordinary shares
WAM Microcap Limited	24/09/2024	- 232,161.49	284,601	Ordinary shares
WAM Research Limited	24/09/2024			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	10/10/2024			Ordinary shares
WAM Capital Limited	10/10/2024			Ordinary shares
WAM Research Limited	10/10/2024	- 191,073.05	216,513	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	11/10/2024	- 13,088.54	14,730	Ordinary shares
WAM Capital Limited	11/10/2024	- 505,357.29	568,735	Ordinary shares
WAM Research Limited	11/10/2024	- 137,291.98	154,510	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	14/10/2024	- 10,260.21	11,276	Ordinary shares
WAM Capital Limited	14/10/2024	- 382,758.84	420,653	Ordinary shares
WAM Research Limited	14/10/2024	- 109,411.01	120,243	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	15/10/2024	- 20,472.97	22,075	Ordinary shares
WAM Active Limited	15/10/2024	- 44,418.16	48,034	Ordinary shares
WAM Capital Limited	15/10/2024	- 786,428.12	847,967	Ordinary shares

Holder of relevant interest	Date of aquisition	Cash consideration (\$)	Amount of securities	Class of securities
WAM Microcap Limited	15/10/2024	- 1,070,389.79	1,154,149	Ordinary shares
WAM Research Limited	15/10/2024	- 206,236.75	222,375	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	16/10/2024	- 10,975.99	11,531	Ordinary shares
WAM Capital Limited	16/10/2024	- 421,617.55	442,937	Ordinary shares
WAM Microcap Limited	16/10/2024	- 573,855.52	602,873	Ordinary shares
WAM Research Limited	16/10/2024	- 110,567.09	116,158	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	17/10/2024	- 4,771.51	4,913	Ordinary shares
WAM Active Limited	17/10/2024	- 260,997.07	268,294	Ordinary shares
WAM Capital Limited	17/10/2024	- 183,289.69	188,725	Ordinary shares
WAM Microcap Limited	17/10/2024	- 249,472.10	256,870	Ordinary shares
WAM Research Limited	17/10/2024	- 48,066.62	49,492	Ordinary shares

This is Annexure C of 3 pages referred to in Form 603 - Notice of initial substantial holder.

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Date: 17/10/24