



Announcement Summary

Entity name
INCOME ASSET MANAGEMENT GROUP LIMITED.

Announcement Type
New announcement

Date of this announcement
Friday October 18, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IAM	ORDINARY FULLY PAID	49,630,623	18/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INCOME ASSET MANAGEMENT GROUP LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

010653862

1.3 ASX issuer code

IAM

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Oct-2024 10:25	New - Proposed issue of securities - IAM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Further securities are to be issued under the Company's conditional placement and 1,500,000 unlisted options are to be issued to the underwriters of the Company's entitlement offer, following receipt of shareholder approval. Please see announcement lodged with ASX on 14 October 2024 for further details.



Placement Details

IAM : ORDINARY FULLY PAID

18/10/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

49,630,623

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.03000000

Any other information the entity wishes to provide about the +securities to be quoted

Securities issued under the first tranche of the Placement announced to the market on 14 October 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IAMR : RIGHTS - APPLICATIONS CLOSE 01-NOV-2024 DEFERRED	500,000,000
IAMNC : ORDINARY FULLY PAID DEFERRED	500,000,000
IAM : ORDINARY FULLY PAID	380,501,444
IAMOB : OPTION EXPIRING 31-DEC-2025	45,660,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IAMAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,500,000
IAMAC : PERFORMANCE RIGHTS	36,335,000