



18 October 2024

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Income Asset Management Group Limited (ASX: IAM) - Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Income Asset Management Group Limited (**Company**) gives this notice in accordance with section 708A(5)(e) of the Corporations Act 2001 (*Cth.*) (**Corporations Act**).

Today, the Company issued 49,630,623 new fully paid ordinary shares pursuant to a placement (**Shares**).

The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- sections 674 and 674A of the Corporations Act as they apply to the Company.

As at the date of this notice, there is no "excluded information" of the type referred to in sections 708A (7) and (8) of the Corporations Act.

The Company's Board has approved the submission of this notice to ASX.

Yours sincerely

Vanessa Chidrawi

Vanessa Chidrawi
Company Secretary

Income Asset Management Group Limited ACN 010 653 862
IAM Capital Markets Limited ACN 111 273 048 | AFSL 283119;
IAM Cash Markets Pty Ltd ACN 164 806 357 corporate authorised representative (no. 001295506) of AFSL 283119;
Trustees Australia Limited ABN 63 010 579 058 | AFSL 260038; and,
IAM Funds Pty Ltd ACN 643 600 088 corporate authorised representative of AFSL 260038