

# PPK Group Limited (ASX: PPK) INVESTOR PRESENTATION

21 OCTOBER 2024

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WE INVEST CAPITAL AND EXPERTISE IN HIGH POTENTIAL OPPORTUNITIES WITH A CURRENT FOCUS ON ENERGY STORAGE, ARMOUR PROTECTION AND NANOMATERIALS




ENERGY STORAGE		ARMOUR PROTECTION	NANOMATERIALS		
					
Li-S Energy (ASX:LIS) is commercialising patented lithium sulfur and lithium metal cell and battery technology		Supplies Australian manufactured modular battery storage solutions utilising lithium ferro phosphate cell technology	Leading Australian manufacturer of ballistic protection solutions which provide both personal protection and platform protection to military aircraft, vessels, and vehicles	Developing efficient manufacturing processes to supply white graphene for a range of application use cases	Developing efficient processes to manufacture BNNT for a range of market applications

OUR GOAL IS TO STRENGTHEN EACH INVESTMENT AND, WHEN APPROPRIATE, EXIT THE INVESTMENT

# Future PPK Group Financial Reporting Structure post Li-S deconsolidation

## PPK GROUP *Subsidiaries*

PPK includes 100% of operating results, assets and liabilities of:

	<u>PPK ownership</u>
	51%*
	51%
	51%

\* Pathway to 75%

## PPK GROUP *Associates*

Includes PPK % share of associate profit/loss:

	<u>PPK ownership</u>
	39%
	39%

# FINANCIAL SUMMARY

As at 30 June 2024:

- Total net assets of \$93.9M
- Cash balance of \$28.3M
- Inventory \$7.5M
- Investments in Associates \$9.2M
- Property, plant and equipment \$13.0M



The Company finished the period with net assets of \$93.9M consisting of:

	30 June 2024 \$M
<b>Assets</b>	
Cash	28.3
Receivables and other current assets	6.7
Inventory	7.5
Investment in associates	9.2
Property, plant and equipment	13.0
Other non-current assets	58.1
<b>Total Assets</b>	<b>122.8</b>
<b>Liabilities</b>	
Trade and other payables	9.7
Provisions and other current liabilities	9.2
Borrowings	3.4
Other non-current liabilities	6.6
<b>Total Liabilities</b>	<b>28.9</b>
<b>NET ASSETS</b>	<b>93.9</b>

# INVESTMENT UPDATES



## GROWING IN SCALE

- Improve profitability by implementing operating efficiencies and achieving revenue growth
- Launch new battery with 25% increased storage capacity in H1 FY25 (Eco4847P)
- PPE installations deliver benefits beyond simply storing energy, [Australian Renewables Power Robotic Dairy Farm \(youtube.com\)](#)
- Optimise revenue opportunities from engagement with the National Battery Strategy



## Rumi on Louth Island Luxury Eco Resort large scale off-grid solution



<https://rumionlouth.com.au/>



# Off-grid innovation- Escape series + Converters + Monitoring



- Modular design allows for future expansion
- Make decisions for optimal performance based on solar input, battery charge, and energy demand, or in cases of poor weather events that affect solar production, the diesel backup





- Off-grid remote containerised solution
- Reduced diesel consumption
- Applicable across sectors, i.e. mining, agribusiness





- Support customers to attain Continued Professional Development points
- Voice of customer feedback loop on product requirements





## CONTINUED GROWTH

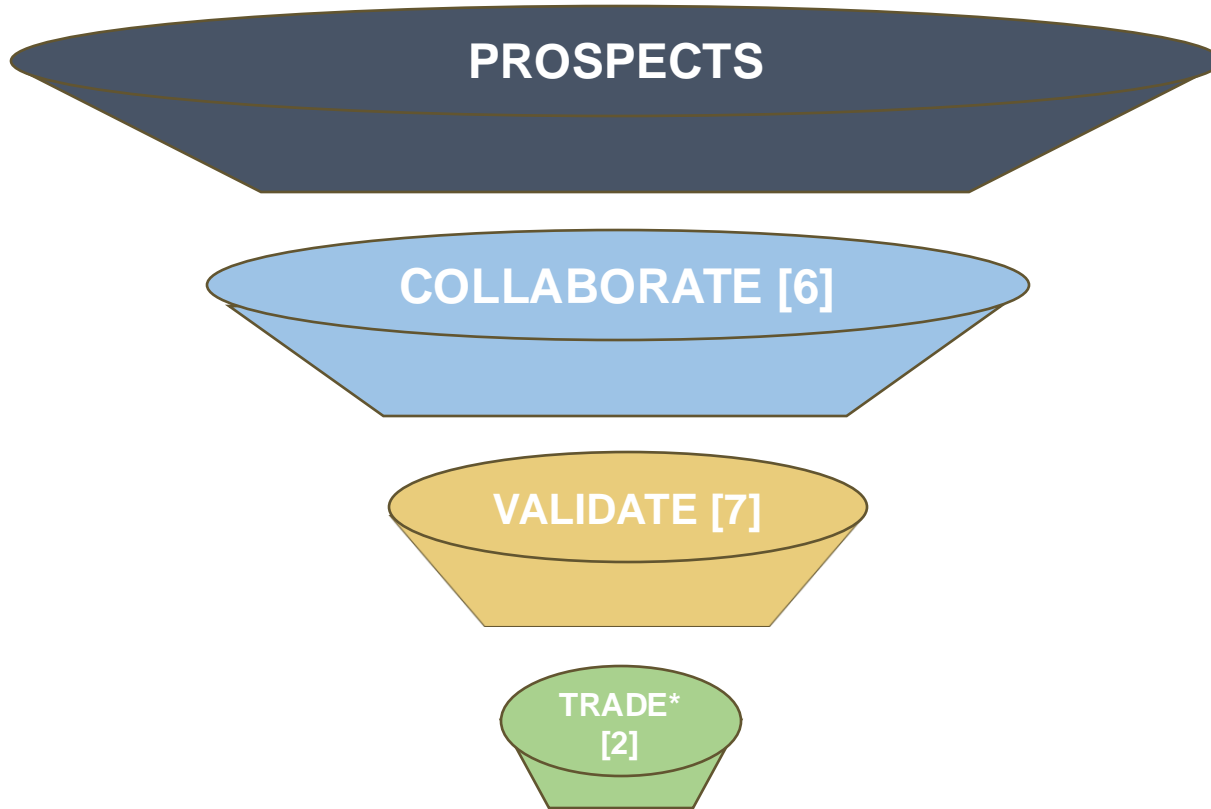
- FY24 delivered 66% revenue growth YoY through major contract wins with BAE Systems and the Australian Defence Force
- Strategic in-house capability development enables future growth with FY25 forecast for strong revenue growth YoY

- Shortened product development timeframes with inhouse capabilities
- Continued investment in enabling technologies with the installation and commissioning of new hydraulic press





# NANOMATERIALS JOURNEY TO MARKET



- Continued focus on developing efficient, high quality manufacturing processes and regulatory processes (e.g. toxicity testing)
- Moving applications through the funnel, but even where there is market pull the process is slow
- Lack of BNNT market pull despite reduced cost; BNNT-X lab scale development
- No short-term material revenue

*\* Timing and volume dependent upon requirements, validate results, and customer go to market approach and are subject to change.*



*\* Blurred to protect IP*

- From pilot line to scaled up production\* line
- Continued interest in White Graphene for certain applications, including decorative coatings and lubricants
- Capability to volume manufacture
- Efficiency yield has lowered cost of goods sold



## THE NEXT 12 MONTHS

Our delivery focused PPK team will build and support a portfolio of innovative, growth stage companies with Australian sovereign manufacturing capabilities, with the potential for global expansion

- Explore opportunities to expand our footprint in the energy storage sector
- Progress plans to monetise existing assets delivering returns to shareholders
- Strengthen our Board with the appointment of a new Director with strong sectoral experience
- Improve shareholder engagement

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