



21 October 2024

RE-ESTABLISH UNSECURED FINANCE FACILITY

Terramin Australia Limited (ASX: TZN) (Terramin or the Company) is pleased to announce that its subsidiary, Terramin Exploration Pty Ltd has entered into an agreement with major shareholder Asipac Group Pty Ltd (Asipac) to re-establish the unsecured Standby Term (No. 2) Facility for \$1.0m, expiring on 31 January 2025.

As a long-standing supporter of Terramin, Asipac financing enables the Company to execute its corporate strategy while the Company continues to develop its long-term financing options.

The Board has approved this ASX Announcement, and separate approval from the Independent Non-Executive Directors for this facility.

For further information, please contact:

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