

22 October 2024

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by ReNu Energy Limited (**ASX: RNE**) (**ReNu Energy**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 22 October 2024, ReNu Energy issued 43,333,333 fully paid ordinary shares in accordance with the terms of its Investment Agreement with Towards Net Zero, LLC, which was announced to the market on 23 October 2023.

ReNu Energy advises that:

- 1 The abovementioned ordinary shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- 2 This notice is being given under section 708A(5)(e) of the Corporations Act.
- 3 As at the date of this notice, ReNu Energy has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to ReNu Energy; and
 - (b) section 674 and 674A of the Corporations Act.

As of the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company with the exception of the fact that further to the cleansing notice lodged with the ASX on 8 October 2024, ReNu Energy is continuing to actively seek opportunities to create shareholder value in the renewable and clean energy sector and is engaged in discussions with a party in relation to a strategic acquisition. The discussions follow market feedback over the last 12-18 months, and ReNu Energy's financial position, project funding requirements, and Board and Executive changes announced on 2 September 2024. There is no certainty or assurance that this discussion will result in any binding transaction. A further announcement will be made if discussions are completed and result in a binding agreement.

This notice has been authorised for release to the ASX by the Managing Director and Company Secretary. For more information please contact:

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