



Announcement Summary

Entity name

AUMAKE LIMITED.

Date of this announcement

Wednesday October 23, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.01 each expiring 23 October 2026	793,834,200	23/10/2024
New class - code to be confirmed	Unquoted options exercisable at \$0.015 each expiring 30 November 2026	15,000,000	23/10/2024
New class - code to be confirmed	Unquoted options exercisable at \$0.004 each expiring 23 October 2026	20,000,000	23/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUMAKE LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

150110017

1.3 ASX issuer code

AUK

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Aug-2024 09:39	New - Proposed issue of securities - AUK	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

23/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

793,834,200

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to notice of meeting dated 11 September 2024.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

23/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to notice of meeting dated 11 September 2024.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

23/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to notice of meeting dated 11 September 2024.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options exercisable at \$0.01 each expiring 23 October 2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

23/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02851444-2A1547828>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01000000

Expiry date

23/10/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AUK : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

793,834,200

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options exercisable at \$0.015 each expiring 30 November 2026

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

23/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02851444-2A1547828>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01500000

Expiry date

30/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AUK : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

15,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options exercisable at \$0.004 each expiring 23 October 2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

23/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02851444-2A1547828>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00400000	23/10/2026
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
AUK : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
20,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUK : ORDINARY FULLY PAID	1,928,241,002
AUKOA : OPTION EXPIRING 31-MAY-2025	75,500,000

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUKAB : OPTION EXPIRING 04-DEC-2024 EX \$0.20	37,200,000
AUKAH : OPTION EXPIRING 31-MAY-2025 EX \$0.0085	52,348,144
New class - code to be confirmed : Unquoted options exercisable at \$0.01 each expiring 23 October 2026	793,834,200
New class - code to be confirmed : Unquoted options exercisable at \$0.015 each expiring 30 November 2026	15,000,000
New class - code to be confirmed : Unquoted options exercisable at \$0.004 each expiring 23 October 2026	20,000,000