



Announcement Summary

Entity name
AUKING MINING LIMITED

Announcement Type
New announcement

Date of this announcement
Friday October 25, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AKN	ORDINARY FULLY PAID	24,285,713	24/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUKING MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

29070859522

1.3 ASX issuer code

AKN

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

24-Oct-2024 09:15

Announcement Title

New - Proposed issue of securities -
AKN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

20 million shares require shareholder approval before they can be issued



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AKN : ORDINARY FULLY PAID

Issue date

24/10/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

24,285,713

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

21,428,571 shares are being issued in relation to the acquisition of the Grand Codroy Uranium Project and 2,857,142 are being issued in relation to the payment for corporate advisory services

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.007000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AKN : ORDINARY FULLY PAID	391,350,267

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AKNAK : OPTION EXPIRING 31-MAY-2025 EX \$0.17	3,000,000
AKNAL : OPTION EXPIRING 31-MAY-2025 EX \$0.11	2,700,000
AKNAO : OPTION EXPIRING 30-APR-2027 EX \$0.03	86,580,533
AKNAN : OPTION EXPIRING 31-DEC-2025 EX \$0.10	15,625,000
AKNAM : OPTION EXPIRING 30-SEP-2025 EX \$0.20	64,500,000