

25 October 2024

Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Lake Resources NL ('LKE'): Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

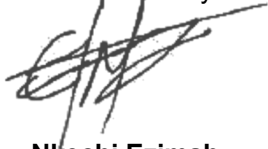
This notice is given by Lake Resources N.L. (ASX: LKE) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

The Company has today issued 65,000,000 fully paid ordinary shares (**New Shares**) to Acuity Capital Investment Management Pty Ltd at an issue price of 3.85 cents per share, pursuant to the A\$2.5M At-the Market Facility Raise announced on 25 July 2024, and which received shareholder approval at the Company's Extraordinary General Meeting held on 16 September 2024.

For the purposes of section 708A(6) of the Act, the Company confirms that:

1. the New Shares have been issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is given under section 708A(5)(e) of the Act;
3. as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
4. as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company; and
 - sections 674 and 674A of the Act; and
5. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours sincerely

A handwritten signature in black ink, appearing to be "Nkechi Ezimah", written over a horizontal line.

Nkechi Ezimah
Company Secretary
Lake Resources N.L.

LAKE RESOURCES NL

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LAKERESOURCES.COM.AU
ASX:LKE FRA:LK1 OTC:LLKKF

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FOR AN ELECTRIC WORLD**